PALASH SECURITIES LIMITED

CIN – L74120UP2015PLC069675
REGD. OFFICE - P.O. HARGAON, DIST SITAPUR (U.P.), PIN – 261 121
Phone No. (05862) 256220-221; Fax No.: (05862) 256 225
E-mail – palashsecurities@birlasugar.org; Website-www.birla-sugar.com

7th October, 2026

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra- Kurla Complex, Bandra (E)
Mumbai 400 051
Symbol : PALASHSECU

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001
Stock Code : 540648

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026

In terms of Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by Securities and Exchange Board of India (SEBI), we send herewith Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026 received from M/s. S.M. Gupta & Co., Company Secretaries, for your reference and record.

Thanking you
Yours faithfully
For Palash Securities Limited

Vikram Kumar Mishra
Digitally signed by Vikram Kumar Mishra
Date: 2026.10.07 17:42:11 +05'30'

Vikram Kumar Mishra
Company Secretary
FCS: 11269

Email : smguptaandco@yahoo.com
smguptaandco@gmail.com
Website: www.smguptaandco.com

Offi. :2236 1385,2236 7135
Mobile :98300 57568

S. M. GUPTA & CO.

COMPANY SECRETARIES(Peer Reviewed Firm)
P-15 BENTINCK STREET,CALCUTTA-700 001

Ref. No…… **Dated…….**

Reconciliation of Share Capital Audit Report
[See Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018]

We have audited the relevant records and documents of **M/s. PALASH SECURITIES LIMITED (CIN:L74120UP2015PLC069675)** having its Registered Office at P.O. Hargaon, Dist. Sitapur, Uttar Pradesh-261121 for the quarter ended 30th September, 2026 for the purpose of issuing Reconciliation of Share Capital Audit Report with both the Depositories and the total issued and listed capital as required pursuant to Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by the Securities & Exchange Board of India (SEBI) and on the basis of such checks which to the best of our knowledge and belief were necessary for the purpose of this certification and on the basis of information and explanations given to us and according to the examinations carried out by us including by way of electronic mode, we do hereby certify that in our opinion and according to the best of our information and belief:

(1) The total number of the shares held in the NSDL, CDSL and in the physical form are given in the format as prescribed by SEBI annexed hereto and the same tallies with the paid-up capital of the Company.

(2) The Register of Members is updated.

(3) Valid dematerialization requests have been confirmed within the stipulated period.

(4) There has been no change in the paid-up share capital of the Company during the above quarter.

Place : Kolkata
Date : 06.10.2026

For S. M. Gupta & Co.
Company Secretaries
Firm Registration No.: S1993WB816800

P-15 BENTINCK STREET, CALCUTTA-700001 S. M. GUPTA & CO.

S. M. Gupta
Proprietor
Membership Number: FCS-896
C. P. No: 2053
Peer Review:2464/2022
UDIN: F000896H001750083

Annexure

1.	*For Quarter ended*			30th September, 2026			
2.	*ISIN*			INE471W01019			
3.	*Face Value*			Fully paid-up Equity Shares of Rs.10/- each.			
4.	*Name of the Company*			**PALASH SECURITIES LIMITED (CIN: L74120UP2015PLC069675)**			
5.	*Registered Office Address*			P.O. Hargaon Dist. Sitapur, Uttar Pradesh-261 121			
6.	*Correspondence Address*			Birla Building, 9/1, R. N. Mukherjee Road, 5th Floor, Kolkata 700 001			
7.	*Telephone & Fax Nos.*			Tel No. – 91-033-2243 0497/8; Fax No. – 91-033-2248 6369			
8.	*Email Address*			palashsecurities@birlasugar.org			
9.	*Names of the Stock Exchanges where the Company's securities are listed*			1) BSE Limited (BSE) 2) National Stock Exchange of India Limited (NSE)			
				Number of shares			
10.	*Issued Capital*			1,00,03,102		Equity Shares	
11.	*Listed Capital (Exchange-wise) (as per Company's records)*			1,00,03,102		Equity Shares of Rs. 10/- each	
						% of Total Capital	
12.	*Held in Dematerialised form in CDSL*			14,89,701		14.89%	
13.	*Held in Dematerialised form in NSDL*			84,80,357		84.78%	
14.	*Physical*			33,044		0.33%	
15.	*Total No. of Shares (12+13+14)*			1,00,03,102		(As per RTA Certificate)	
15A.	*Total No. of Equity Shareholders*			8,167			
16.	*Reasons for difference, if any*			N.A.			
17.	*Certifying the details of changes in share capital during the quarter under consideration as per Table below: NO CHANGE IN SHARE CAPITAL*						
	*Particulars**	*No. of shares*	*Applied/ Not applied for Listing*	*Listed on Stock exchanges (Specify Names)*	*Whether intimated to CDSL*	*Whether intimated to NSDL*	*In-prin. appr pending from Stock Exchanges (Specify Names)*
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	* Rights; Bonus, Preferential Issue, ESOPs, amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	*Register of Members updated (Yes/No) If not, updated upto which date*			Yes			



<table>
<tr><td>19.</td><td>Reference of previous quarter with regards to excess dematerialized shares, if any</td><td colspan="4">Nil</td></tr>
<tr><td>20.</td><td>Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?</td><td colspan="4">N.A.</td></tr>
<tr><td rowspan="4">21.</td><td colspan="5">Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay – (As per RTA Certificate)</td></tr>
<tr><td>Total No. Demat Requests</td><td>No. of Requests</td><td>No. Of Shares</td><td>Reasons for Delay</td></tr>
<tr><td>Confirmed after 21 days</td><td>Nil</td><td>Nil</td><td>N.A.</td></tr>
<tr><td>Pending for more than 21 days</td><td>Nil</td><td>Nil</td><td>N.A.</td></tr>
<tr><td>22.</td><td>Name, Telephone & Fax no. of the Compliance Officer of the Company</td><td colspan="4">Mr. Vikram Kumar Mishra
Company Secretary & Compliance Officer
Membership No.: FCS 11269
Ph: 91-033-2243 0497/8</td></tr>
<tr><td>23.</td><td>Name, Address, Telephone & Fax no., Regn. no. of the Auditor</td><td colspan="4">Mr. S. M. Gupta (CP – 2053)
M/s. S. M. Gupta & Co., Company Secretaries,
P-15, Bentinck Street, Kolkata – 700 001
Tel: (033) 2236 1385</td></tr>
<tr><td>24.</td><td>Appointment of common agency for share registry work (if yes, name and address)</td><td colspan="4">MUFG Intime India Private Limited
(Formerly known as Link Intime India Private Limited)
Rasoi Court, 5th floor
20, Sir R N Mukherjee Road,
Kolkata – 700001
E-mail Id- Kolkata@in.mpms.mufg.com
Tel: 033-033-6906 6200
Website: https://in.mpms.mufg.com/</td></tr>
<tr><td>25.</td><td>Any other detail that the Auditor may like to provide (eg. BIFR Company, delisting from Stock Exchange, company changed its name etc.)</td><td colspan="4">Nil.</td></tr>
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