



# THE OUDH SUGAR MILLS LIMITED

(Incorporated on July 26, 1932 under the Indian Companies Act VII of 1913)

**Registered Office:** P.O. Hargaon, Dist. Sitapur (U.P.) 261 121, India (shifted from Industry House, 159, Churchgate Reclamation, Mumbai 400 020, India w.e.f. March 8, 2000), **Tel:** (+91 5862) 256220, **Fax:** (+91 5862) 256225

**Corporate Office:** 210/212 Solaris - 1, A-Wing, 2nd Floor, Saki Vihar Road, Opp. L&T Gate No. 6, Andheri (E), Mumbai -400 072. **Tel:** (022) 2847 0249, **Fax:** (022) 2847 0275

## NOTICE FOR PAYMENT OF INTEREST ON FINAL CALL MONEY

Dear Sir(s)/Madam,

**ISSUE OF 39,98,240 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PREMIUM OF RS. 50/- PER EQUITY SHARE AGGREGATING UPTO RS 2398.94 LACS TO THE EXISTING EQUITY SHAREHOLDERS OF THE OUDH SUGAR MILLS LIMITED ON RIGHTS BASIS IN THE RATIO OF 22 EQUITY SHARES FOR EVERY 100 EQUITY SHARES HELD, ON THE RECORD DATE I.E. JULY 2, 2008. THE ISSUE PRICE FOR THE EQUITY SHARES WILL BE PAYABLE IN TWO INSTALLMENTS; 50% OF THE ISSUE PRICE WILL BE PAID ON APPLICATION AND BALANCE WILL BECOME PAYABLE AFTER 3 (THREE) MONTHS FROM THE DATE OF ALLOTMENT. FOR EVERY 1 (ONE) EQUITY SHARE ALLOTTED ON RIGHTS BASIS THE ALLOTTEES WILL RECEIVE 1 (ONE) DETACHABLE WARRANT. TOTAL ISSUE INCLUDING CONVERSION OF WARRANTS INTO EQUITY WOULD AGGREGATE UPTO RS. 4797.89 LACS. THE ISSUE PRICE IS SIX TIMES THE FACE VALUE OF THE EQUITY SHARES.**

In terms of Letter of Offer for issue of 39,98,240 Equity Shares of Rs. 10/- each at a premium of Rs. 50/- on Rights basis, a notice was sent to you for payment of Call Money for the balance amount payable on partly paid up Equity Share(s) allotted to you on Rights Basis. You were liable to pay the Call Money at the rate of Rs. 30.00 per share comprising of Rs. 5/- towards share price and Rs. 25/- on account of premium on or before **January 15, 2009**. But the payment of the aforesaid Call Money has not been paid by you.

In terms of the aforementioned Letter of Offer and the Provisions of the Articles of Association of the Company, we call upon you to pay the Call Money on or before February 28, 2009, as detailed below together with interest @ 12% per annum calculated from January 16, 2009 (January 15, 2009 was the due date for payment of Call Money) till the date of actual payment. Such payment along with the interest can be made to the company, at its corporate office at 210/212 Solaris - 1, A-Wing, 2nd Floor, Saki Vihar Road, Opp. L&T Gate No. 6, Andheri (E), Mumbai -400 072 or Registrar to the Issue, Link Intime India Pvt. Ltd. (formerly Intime Spectrum Registry Ltd.) C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078 on or before February 28, 2009.

Payment details :

1	2	3	4	5	6	7
Notice No.	No. of Partly Paid-up Equity Shares Allotted	Total amount payable on shares allotted (Rs.)	Amount Paid (Rs.)	Balance amount payable on Final Call money (Rs.)	* Interest payable (Rs.)	*Total Amount Payable (5+6) (Rs.)

\* To be filled in by the shareholder

Payment should be made by way of cheque/ Demand Draft drawn on "The Oudh Sugar Mills Ltd." payable at Mumbai and crossed "Account Payee Only". Further, please mention Folio No/DP ID & Client ID and Notice Number on the reverse of the cheque / Demand Draft before depositing the same.

Please note that in the event you fail to pay the Call Money with interest as aforesaid on or before February 28, 2009 the shares so allotted to you shall be liable to be forfeited by the Company without any further notice.

Yours sincerely,

**For The Oudh Sugar Mills Ltd.**

**Sanjay Mukherjee**  
Company Secretary

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**Payment details to be filled in by the shareholder and submitted to the Company.**

1	2	3	4	5	6	7
Notice No.	No. of Partly Paid-up Equity Shares Allotted	Total amount payable on shares allotted (Rs.)	Amount Paid (Rs.)	Balance amount payable on Final Call money (Rs.)	Interest payable (Rs.)	Total Amount Payable (5+6) (Rs.)

Cheque/Demand Draft No. & Date	Drawn on