

The Share Department
The Oudh Sugar Mills Ltd.
Unit Number 210/212,
Solaris -1, 'A' Wing,
2nd Floor, Sakivihar Road,
Andheri (East)
Mumbai - 400072

NAME :
ACCOUNT :
DPID/CLID :

Dear Sirs,

Letter of Indemnity

In consideration of the Company issuing to me a duplicate Warrant for the Dividend for the financial year ended 30th June amounting to Rs. on Equity Shares registered in my name, in lieu of the original Warrant No. dated which has been lost, destroyed or mislaid, I hereby undertake and engage for myself, my Executors, Administrators and Assigns, to hold the said Company, and the Directors and Officers thereof, harmless and indemnified against all suits, actions, proceedings, changes, damages, demands, costs, losses and expenses which may arise in the event of the said Original Warrant being paid or forthcoming at any future time, or otherwise in consequence of the said Company issuing a duplicate to me as aforesaid and I request that such duplicate Warrant may be issued to me accordingly.

I further undertake that in the event of the original Dividend Warrant eventually coming into my possession, I will forward it to you to be cancelled.

Yours faithfully,

Witness to the Signature
(along with full name,
address and signature)

Signature of registered
holder of the shares

SIGNATURE :

Shareholder's Name
Address

NAME :

ADDRESS :