

UPPER GANGES SUGAR & INDUSTRIES LTD.

Distribution of Shareholding of Equity Shares


for the quarter ended 30th June, 2005

	Category	No. of Equity Shares held	Percentage of Shareholding
A.	Promoter's Holding		
1.	Promoters		
	<u>Indian Promoters</u>		
	a) Holding more than one percent of total Equity Shares of the Company		
	Darbhanga Marketing Co. Ltd.	830,167	11.89
	Hargaon Investment & Trading Co. Ltd.	491,232	7.04
	Smt. Nandini Nopany	415,800	5.96
	New India Sugar Mills Ltd.	360,000	5.16
	SCM Investment & Trading Co. Ltd.	249,705	3.58
	Yashovardhan Investment & Trading Co. Ltd.	207,900	2.98
	RTM Investment & Trading Co. Ltd.	182,835	2.62
	OSM Investment & Trading Co. Ltd.	181,744	2.60
	Champaran Marketing Co. Ltd.	171,205	2.45
	Shital Commercial Ltd.	158,547	2.27
	Dr. K.K. Birla	91,800	1.32
	b) Holding less than one percent of total Equity Shares of the Company	169,775	2.43
	<u>Foreign Promoters</u>	Nil	Nil
2.	Persons acting in Concert		
	Sub-Total	3,510,710	50.30
B.	Non-Promoter's Holding		
3.	Institutional Investors		
a.	Mutual Funds and UTI	850	0.01
b.	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/ Non-Government Institutions)		
	Holding more than one percent of the total Equity Shares of the Company	Nil	Nil
	Holding less than one percent of the total Equity Shares of the Company	546	0.01
c.	FII's	Nil	Nil
	Sub-Total	1,396	0.02

4.	Others		
a.	<u>Private Corporate Bodies</u>		
	a) <u>Holding more than one percent of total Equity Shares of the Company</u>		
	Infra Leas Fin. Ser. Ltd.	185,905	2.66
	Prudential ICICI AMC Ltd.	130,259	1.87
	Mugi Constructions Pvt. Ltd.	88,000	1.26
	b) <u>Holding less than one percent of total Equity Shares of the Company</u>	738,441	10.58
b.	<u>Indian Public</u>		
	a) <u>Holding more than one percent of total Equity Shares of the Company</u>		
	Navjeevan Medical Institute	579,300	8.30
	Roopa Kapoor	81,944	1.17
	b) <u>Holding less than one percent of total Equity Shares of the Company</u>	1,551,387	22.23
c.	<u>NRIs/OCBs</u> *	111,226	1.59
d.	<u>Any other</u>		
	Foreign Nationals	810	0.01
	Sub-Total	3,467,272	49.68
	GRAND TOTAL	6,979,378	100.00

* Total foreign shareholding is 112,036 Equity Shares representing 1.60% of the total Paid-up Capital

For Upper Ganges Sugar & Industries Ltd.


Secretary