UPPER GANGES SUGAR & INDUSTRIES LIMITED

Scrip Code : 530505, UPERGANGES, 10031097 **Quarter ended : 30th September, 2007**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	**Shareholding of Promoter and Promoter Group**					
(1)	**Indian**					
(a)	Individuals/Hindu Undivided Family	7	779184	730759	6.74	6.74
(b)	Central Government/ State Government(s)	--	--	--	--	--
(c)	Bodies Corporate	17	4904022	4904022	42.43	42.43
(d)	Financial Instititions/Banks	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--
	Sub-Total (A)(1)	**24**	**5683206**	**5634781**	**49.17**	**49.17**
(2)	**Foreign**					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--
(c)	Institutions	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--
	Sub-Total (A)(2)	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	**24**	**5683206**	**5634781**	**49.17**	**49.17**
(B)	**Public Shareholding**					
(1)	**Instititions**					
(a)	Mutual Funds/UTI	2	93951	93101	0.81	0.81
(b)	Financial Instititions/Banks	4	79581	79261	0.69	0.69
(c)	Central Government/ State Government(s)	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--
(e)	Insurance Companies	2	397237	397237	3.44	3.44
(f)	Foreign Instititional Investors					
(g)	Foreign Venture Capital Investors	--	--	--	--	--
(h)	Any Other					
	Sub-Total (B)(1)	8	570769	569599	4.94	4.94
(2)	**Non-institutions**					
(a)	Bodies Corporate	563	1276716	1236771	11.04	11.04
(b)	Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	9093	2521036	2386920	21.81	21.81
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	24	1434069	1317228	12.41	12.41
(c)	Any Other					
	NRI - Repatriable	64	39176	39174	0.34	0.34
	NRI - Non-repatriable	18	8457	8457	0.07	0.07
	Pakistani Nationals	2	810	0	0.01	0.01
	OCBs	1	23000	0	0.20	0.20
	Sub-Total (B)(2)	9765	5303264	4988550	45.89	45.89
	Total Public Shareholding (B)=(B)(1)+(B)(2)	9773	5874033	5558149	50.83	50.83
	Total (A)+(B)	9797	11557239	11192930	100.00	100.00
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**	N.A.				
	Grand Total (A)+(B)+(C)	9797	11557239	11192930	100.00	100.00

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SIL Investments Limited	1022016	8.84
2	Darbhanga Marketing Co. Ltd.	858845	7.43
3	Hargon Inv. & Trdg. Co. Ltd.	657966	5.69
4	Smt. Nandini Nopany	512820	4.44
5	New India Sugar Mills Ltd.	445500	3.85
6	RTM Inv. & Trdg. Co. Ltd.	412430	3.57
7	SCM Inv. & Trdg. Co. Ltd.	349971	3.03
8	Yashovardhan Inv. & Trdg. Co. Ltd.	260965	2.26
9	Champaran Marketing Co. Ltd.	260841	2.26
10	OSM Ivt. & Trdg. Co. Ltd.	234891	2.03
11	Shital Commercial Ltd.	195602	1.69
12	Dr. K.K. Birla	101970	0.88
13	Narkatiaganj Farms Ltd.	86410	0.75
14	Dr. K.K. Birla	75759	0.66
15	Rajpur Farms Ltd.	66776	0.58
16	Smt. Nandini Nopany	43425	0.38
	C/o. Chandra Shekhar Charity Trust		
17	Shri Chandra Shekhar Nopany	34600	0.30
18	The Oudh Sugar Mills Ltd.	18562	0.16
19	La Monde Trdg. & Invts. Pvt. Ltd.	15180	0.13
20	Wasmen Technologies Pvt. Ltd.	7920	0.07
21	MoneyLine Finvest Pvt. Ltd.	7920	0.07
22	Shri Chandra Shekhar Nopany	5610	0.05
	C/o. Urvi Nopany Benefit Trust		
23	Shri Chandra Shekhar Nopany	5000	0.04
24	Uttam Commercial Ltd.	2227	0.02
	TOTAL	**5683206**	**49.17**

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Navjeewan Medical Institute	643317	5.57
2	Life Insurance Corporation of India	397210	3.44
3	Infra Leas Fin Ser Ltd.	278958	2.41
4	Shri Devendra Bhandari	151000	1.31
	TOTAL	**1470485**	**12.73**

(I)(d) **Satement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	RTM Investment & Trading Co. Ltd.	2678	0.02
2	SCM Investment & Trading Co. Ltd.	2657	0.02
3	Champaran Marketing Co. Ltd.	918	0.01
	TOTAL	**6253**	**0.05**

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADDRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.			
TOTAL				

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.			
TOTAL				

For Upper Ganges Sugar & Industries Ltd.

Secretary