

(1)(a)

**Statement showing Shareholding Pattern**

Name of the Company :	<b>UPPER GANGES &amp; SUGAR INDUSTRIES LTD</b>
Scrip Cd:530505(Bse),UPERGANGES(Nse),	Quarter Ended : 31st March, 2009

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	<b>INDIAN</b>							
(a)	Individuals/ Hindu Undivided Family	7	779184	730759	6.742	6.742	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
(c)	Bodies Corporate	18	4906827	4906827	42.457	42.457	1152780	9.975
(d)	Financial Institutions/ Bank	0	0	0	0.000	0.000	0	0.000
(e)	Any other (specify)	0	0	0	0.000	0.000	0	0.000
	Sub-Total(A)(1)	25	5686011	5637586	49.199	49.199	1152780	9.975
(2)	<b>FOREIGN</b>							
(a)	Individuals (non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0.000
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
(c)	Institutions	0	0	0	0.000	0.000	0	0.000
(d)	Any other (specify)	0	0	0	0.000	0.000	0	0.000
	Sub-Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter Group (A)=(A)(1)+(A)(2)	25	5686011	5637586	49.199	49.199	1152780	9.975

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*Kehar*  
**Assistant Secretary**

(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	2	43951	43101	0.380	0.380	0	0.000
(b)	Financial Institutions/ Bank	3	368	48	0.003	0.003	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
(d)	Venture Capital Fund	0	0	0	0.000	0.000	0	0.000
(e)	Insurance Companies	2	397237	397237	3.437	3.437	0	0.000
(f)	Foreign Institutional Investors	0	0	0	0.000	0.000	0	0.000
(g)	Foreign Vetur Capital Investors	0	0	0	0.000	0.000	0	0.000
(h)	Any other (specify)	0	0	0	0.000	0.000	0	0.000
	<b>Sub-Total(B)(1)</b>	<b>7</b>	<b>441556</b>	<b>440386</b>	<b>3.821</b>	<b>3.821</b>	<b>0</b>	<b>0.000</b>
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	413	1444328	1404383	12.497	12.497	0	0.000
(b)	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	8148	2545443	3432309	22.025	22.025	0	0.000
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	24	1363998	1310557	11.802	11.802	0	0.000
(c)	N.R. Holding	84	75903	75091	0.657	0.657	0	0.000
	<b>Sub-Total(B)(2)</b>	<b>8669</b>	<b>5429672</b>	<b>6222340</b>	<b>46.981</b>	<b>46.981</b>	<b>0</b>	<b>0.000</b>
	Total Public Shareholding (B)=(B)(1)+(B)+(2)	8676	5871228	6662726	50.801	50.801	0	0.000
	<b>TOTAL (A)+(B)</b>	<b>8701</b>	<b>11557239</b>	<b>12300312</b>	<b>100.000</b>	<b>100.000</b>	<b>1152780</b>	<b>9.975</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.000	0.000	0	0.000
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8701</b>	<b>11557239</b>	<b>12300312</b>	<b>100.000</b>	<b>100.000</b>	<b>1152780</b>	<b>9.975</b>

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*For Upper Ganges Sugar & Industries Ltd*

*K Bhavsar*

*Assistant Secretary*

(I)(b)

**Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total	Number	As a percentage	As a % of grand total ( A )+( B )+( C ) of subclause (I)(a)
1	NEW INDIA RETAILING AND INVESTMENT LTD	1304345	11.286			
2	SIL INVESTMENTS LIMITED	1022016	8.843			
3	HARGAON INVESTMENT & TRADING CO. LTD.	657966	5.693	657966	5.693	5.693
4	NANDINI NOPANY	512820	4.437			
5	RTM INVESTMENT & TRADING CO. LTD.	412430	3.569			
6	SCM INVESTMENT & TRADING CO. LTD.	349971	3.028			
7	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	260965	2.258			
8	CHAMPARAN MARKETING CO. LTD.	260841	2.257	259923	2.249	2.249
9	OSM INVESTMENT & TRADING CO. LTD.	234891	2.032	234891	2.032	2.032
10	SHITAL COMMERCIAL LIMITED	195602	1.692			
11	KRISHNA KUMAR BIRLA	101970	0.882			
12	NARKATIAGANJ FARMS LIMITED	86410	0.748			
13	KRISHNA KUMAR BIRLA	75759	0.656			
14	RAJPUR FARMS LIMITED	66778	0.578			
15	NANDINI NOPANY	43425	0.376			
17	CHANDRA SHEKHAR NOPANY	34600	0.299			
18	THE OUDH SUGAR MILLS LIMITED	18562	0.161			
19	LA MONDE TRADING & INVESTMENTS PRIVATE LTD	15180	0.131			
20	MONEYLINE FINVEST PRIVATE LIMITED	7920	0.069			
21	WASMEN TECHNOLOGIES PRIVATE LIMITED	7920	0.069			
22	CHANDRA SHEKHAR NOPANY TRUSTEE OF URVI NOPA	5610	0.049			
23	CHANDRA SHEKHAR NOPANY	5000	0.043			
24	UTTAM COMMERCIAL LTD.	2227	0.019			
25	SONALI COMMERCIAL LTD.	1650	0.014			
26	PAVAPURI TRADING & INVESTMENT CO. LTD.	1155	0.010			
	<b>TOTAL</b>	<b>5686011</b>	<b>49.199</b>	<b>1152780</b>	<b>9.975</b>	<b>9.975</b>

(I)(c)

**Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
1	NAVJEEWAN MEDICAL INSTITUTE	718317	6.215
2	LIFE INSURANCE CORPORATION OF INDIA	397210	3.437
3	IL AND FS SECURITIES SERVICES LIMITED	277458	2.401
4	MITESH N MEHTA	136000	1.177
5	KANTILAL CHHAGANLAL SECURITIES PRIVATE LTD	120009	1.038
	<b>TOTAL</b>	<b>1648994</b>	<b>14.268</b>

(I)(d)

**Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
1	SCM INVESTMENT & TRADING CO. LTD.	Promoter	2657	0.023
2	RTM INVESTMENT & TRADING CO. LTD.	Promoter	2678	0.023
3	CHAMPARAN MARKETING CO. LTD.	Promoter	918	0.008
	<b>TOTAL</b>		<b>6253</b>	<b>0.054</b>

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*K. Bhasin*  
**Assistant Secretary**

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C))
1	N. A.	NIL	
2			
	TOTAL		

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding Drs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.			
2				

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*For Upper Ganges Sugar & Industries Ltd.*

*K Bhansali*

**Assistant Secretary**