(1) In Clause 35.

(a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely :-

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company :	**UPPER GANGES SUGAR & INDUSTRIES LTD**
Scrip Cd:530505(Bse),UPERGANGES(Nse),	**Quarter Ended : 31st December, 2009**

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	***INDIAN***							
(a)	Individuals/ Hindu Undivided Family	5	660698	612273	5.717	5.717	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
(c)	Bodies Corporate	18	4906827	4906827	42.457	42.457	0	0.000
(d)	Financial Institutions/ Bank	0	0	0	0.000	0.000	0	0.000
(e)	Any other (specify)	0	0	0	0.000	0.000	0	0.000
	Sub-Total(A)(1)	23	5567525	5519100	48.173	48.173	0	0.000
(2)	***FOREIGN***							
(a)	Individuals (non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0.000
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
(c)	Institutions	0	0	0	0.000	0.000	0	0.000
(d)	Any other (specify)	0	0	0	0.000	0.000	0	0.000
	Sub-Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter Group (A)=(A)(1)+(A)(2)	23	5567525	5519100	48.173	48.173	0	0.000
(B)	*Public Shareholding*						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	2	43951	43101	0.380	0.380	0	0.000
(b)	Financial Institutions/ Bank	3	368	48	0.003	0.003	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000

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(d)	Venture Capital Fund	0	0	0	0.000	0.000	0	0.000
(e)	Insurance Companies	2	397237	397237	3.437	3.437	0	0.000
(f)	Foreign Institutional Investors	0	0	0	0.000	0.000	0	0.000
(g)	Foreign Veture Capital Investors	0	0	0	0.000	0.000	0	0.000
(h)	Any other (specify)	0	0	0	0.000	0.000	0	0.000
	Sub-Total(B)(1)	7	441556	440386	3.821	3.821	0	0.000
(2)	Non-Instiutions						N.A.	N.A.
(a)	Bodies Corporate	439	1628447	1588502	14.090	14.090	0	0.000
(b)	Individuals - i. Individual shareholders holding nominal share capital upto Rs.1 lakh	7543	2386252	2274776	20.647	20.647	0	0.000
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	34	1502348	1448907	12.999	12.999	0	0.000
(c)	N.R. Holding	74	31111	30299	0.269	0.269	0	0.000
	Sub-Total(B)(2)	8090	5548158	5342484	48.006	48.006	0	0.000
	Total Public Shareholding (B)=(B)(1)+(B)+(2)	8097	5989714	5782870	51.827	51.827	0	0.000
	TOTAL (A)+(B)	8120	11557239	11301970	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.000	0.000	0	0.000
	GRAND TOTAL (A)+(B)+(C)	8120	11557239	11301970	100.000	100.000	0	0.000

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(b) for sub-clause (1)(b), the following sub-clause shall be substitued, namely :-

(I)(b)

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total	Number	As a percentage	As a % of grand total (A)+(B)+(C) of subclause (I)(a)
1	NEW INDIA RETAILING AND INVESTMENT LTD	1304345	11.286			
2	SIL INVESTMENTS LIMITED	1022016	8.843			
3	HARGAON INVESTMENT & TRADIND CO. LTD.	657966	5.693			
4	NANDINI NOPANY	572063	4.950			
5	RTM INVESTMENT & TRADING CO. LTD.	412430	3.569			
6	SCM INVESTMENT & TRADING CO. LTD.	349971	3.028			
7	YASHOVARDHAN INVESTMENT &TRADING CO. LTD.	260965	2.258			
8	CHAMPARAN MARKETING CO. LTD.	260841	2.257			
9	OSM INVESTMENT & TRADING CO. LTD.	234891	2.032			
10	SHITAL COMMERCIAL LIMITED	195602	1.692			
11	NARKATIAGANJ FARMS LIMITED	86410	0.748			
12	RAJPUR FARMS LIMITED	66776	0.578			
13	NANDINI NOPANY	43425	0.376			
14	CHANDRA SHEKHAR NOPANY	34600	0.299			
15	THE OUDH SUGAR MILLS LIMITED	18562	0.161			
16	LA MONDE TRADING & INVESTMENTS PRIVATE LTD	15180	0.131			
17	MONEYLINE FINVEST PRIVATE LIMITED	7920	0.069			
18	WASMEN TECHNOLOGIES PRIVATE LIMITED	7920	0.069			
19	CHANDRA SHEKHAR NOPANY TRUSTEE OF URVI NOPA	5610	0.049			
20	CHANDRA SHEKHAR NOPANY	5000	0.043			
21	UTTAM COMMERCIAL LTD.	2227	0.019			
22	SONALI COMMERCIAL LTD.	1650	0.014			
23	PAVAPURI TRADING AND INVESTMENT COMPANY LTD.	1155	0.010			
	TOTAL	5567525	48.173	0	0.000	0.000

(I)(c)

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
1	NAVJEEWAN MEDICAL INSTITUTE	718317	6.215
2	LIFE INSURANCE CORPORATION OF INDIA	397210	3.437
3	PAN EMAMI COSMED LIMITED	282390	2.443
4	IL AND FS SECURITIES SERVICES LIMITED	277458	2.401
	TOTAL	1675375	14.496

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category	Number of shares	Shares as a percentage of total number of shares (i.e. Gra (A)+(B)+(C) indicated in Statement at para (I)(a) abo
1	N.A.			
	TOTAL		0	

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(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Name of the shareholder	Number of shares	Shares as apercentage of total number of shares (i.e. Grand Total (A)+(B)+(C)
1	N. A.	NIL	
2			
	TOTAL		

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding Drs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			
2				

(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.**

Not Applicable since only one class of share / Security is issued by the Company

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Assistant Secretary