

I (a) Statement showing Shareholding Pattern			
Name of the Company : UPPER GANGES SUGAR & INDUSTRIES LTD			
Scrip Code : 530505 (Bse), UPERGANGES (Nse)			
Quarter ended : 31.12.2010		Class of Security : EQUITY SHARES	
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			11557239

(l)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:	UPPER GANGES SUGAR & INDUSTRIES LTD.
Script Code: BSE 530505, NSE UPERGANGES	Quarter ended: 31.12.2010 Class of Security : Equity Shares

Category code (I)	Category of shareholders (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
1	<u>Indian</u>							
(a)	Individuals/ Hindu Undivided Family	5	856,300	807,875	7.41	7.41	0.00	0.00
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	18	4,762,038	4,762,038	41.20	41.20	1,153,698	24.23
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify) Person acting in concern	-	-	-	-	-	-	-
	Sub-Total (A)(1)	23	5,618,338	5,569,913	48.61	48.61	1,153,698	20.53
2	<u>Foreign</u>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	23	5,618,338	5,569,913	48.61	48.61	1,153,698	20.53
(B)	<u>Public shareholding</u>							
-1	<u>Institutions</u>							
(a)	Mutual Funds/ UTI	2	43,951	43,101	0.38	0.38	0.00	0.00
(b)	Financial Institutions/ Banks	3	368	48	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	2	397,237	397,237	3.44	3.44	0.00	0.00
(e)	FIs	-	-	-	-	-	-	-
(f)	Foreign Venture Capital	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instrn	-	-	-	-	-	-	-
	Sub-Total (B)(1)	7	441,556	440,386	3.82	3.82	0.00	0.00

For Upper Ganges Sugar & Industries Ltd

Kanika Bhansar
Assistant Secretary

3	Non-Institutions				-	-	-	-
(a)	Bodies Corporate	413	1,201,231	1,161,286	10.39	10.39	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7,777	2,740,355	2,623,605	23.71	23.71	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	34	1,519,421	1,476,580	13.15	13.15	0.00	0.00
(c)	Any Other (Specify)							
	1. Directors	-	-	-	-	-	-	-
	2. Relatives	-	-	-	-	-	-	-
	3. Clearing Member	-	-	-	-	-	-	-
	4. Trust	-	-	-	-	-	-	-
	5. Office Bearers	-	-	-	-	-	-	-
	6. NRIs	57	26,136	26,134	0.23	0.23	0.00	0.00
	7. NRN	17	9,392	9,392	0.08	0.08	0.00	0.00
	8. Foreign National	2	810	-	0.01			
	9. Foreign Company			-	-	-	-	-
	Sub-Total (B)(2)	8,300	5,497,345	5,296,997	47.57	47.57	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	8,307	5,938,901	5,737,383	51.39	51.39	0.00	0.00
	TOTAL (A)+(B)	8,330	11,557,239	11,307,296	100.000	100.000	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued				-	-	-	-
1	Promoter & Promoter Group							
2	Public							
	GRAND TOTAL (A)+(B)+(C)	8,330	11,557,239	11,307,296	100.000	100.000	1,153,698	9.98

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

For Upper Ganges Sugar & Industries Ltd.

Kamite Bhaskar
Assistant Secretary

Annexure.

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No. (I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	% of Holding VI = (V/III)*100	% as a Grand Total
1	NEW INDIA RETAILING AND INVESTMENT LTD	1,304,345	11.29	-	0.00	-
2	SIL INVESTMENTS LIMITED	1,022,016	8.84	-	0.00	-
3	NANDINI NOPANY	767,665	6.64	-	0.00	-
4	HARGAON INVESTMENT & TRADING CO. LTD.	657,966	5.69	657,966	100.00	5.69
5	RTM INVESTMENT & TRADING CO. LTD.	412,430	3.57	-	0.00	-
6	SCM INVESTMENT & TRADING CO. LTD.	349,971	3.03	-	0.00	-
7	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	260,965	2.26	-	0.00	-
8	CHAMPARAN MARKETING CO. LTD.	260,841	2.26	260,841	100.00	2.26
9	OSM INVESTMENT & TRADING CO. LTD.	234,891	2.03	234,891	100.00	2.03
10	NARKATIAGANJ FARMS LIMITED	86,410	0.75	-	0.00	-
11	RAJPUR FARMS LIMITED	66,776	0.58	-	0.00	-
12	SIDH ENTERPRISES LIMITED	66,514	0.58	-	0.00	-
13	NANDINI NOPANI (TRUSTEE CHANDRASEKHAR CHARITY TRUST)	43,425	0.38	-	0.00	-
14	CHANDRA SHEKHAR NOPANY	34,600	0.30	-	0.00	-
15	THE OUDH SUGAR MILLS LIMITED	18,562	0.16	-	0.00	-
16	LA MONDE TRADING & INVESTMENTS PRIVATE LTD	15,180	0.13	-	0.00	-
17	CHANDRA SHEKHAR NOPANY TRUSTEE OF URVI NOPANY	5,610	0.05	-	0.00	-
18	CHANDRA SHEKHAR NOPANY TRUSTEE ARTHANT V NOPANY	5,000	0.04	-	0.00	-
19	UTTAM COMMERCIAL LTD.	2,227	0.02	-	0.00	-
20	SONALI COMMERCIAL LTD.	1,650	0.01	-	0.00	-
21	PAVAPURI TRADING AND INVESTMENT COMPANY LTD.	1,155	0.01	-	0.00	-
22	DEEPSHIKHA TRADING CO. PRIVATE LTD.	62	0.00	-	0.00	-
23	RONSON TRADERS LIMITED	77	0.00	-	0.00	-
TOTAL		5,618,338	48.61	1,153,698	20.53	9.98

Note: Sidh Enterprises Limited has been shown in the above category due to the merger of the holdings of Moneyline Finvest Private Limited and Wasman Technologies Private Limited (7920 shares each earlier shown in Promoter category) and Jhalak Marketing Private Limited (50000 shares earlier shown in Non-Promoter holding) and its own holding of 674 shares shown in Non-Promoters category. The entirety of this 0.576% (except to the extent of the earlier holding of 674 shares of Sidh Enterprises) is exempt U/r 3(1) (i) (ii) of the Takeover Code.

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
(I)(c)			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NAVJEEWAN MEDICAL INSTITUTE	718,317	6.22
2	LIFE INSURANCE CORPORATION OF INDIA	397,210	3.44
3	IL AND FS SECURITIES SERVICES LIMITED	277,458	2.40
TOTAL		1,392,985	12.05

For Upper Ganges Sugar & Industries Ltd.

Kanite Bhaser
Assistant Secretary

(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.		
TOTAL			

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
TOTAL				

(II)(b) <u>Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs)	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
TOTAL				

(III)(a) <u>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</u>	
Not Applicable since only one class of share / Security has voting power in the Company	

For Upper Ganges Sugar & Industries Ltd

Kanika Bhansar
Assistant Secy . . . 7