I (a) Statement showing Shareholding Pattern			
Name of the Company : UPPER GANGES SUGAR & INDUSTRIES LTD			
Scrip Code : 530505 (Bse), UPERGANGES (Nse)			
Quarter ended : 31.03.2011		Class of Security : EQUITY SHARES	
Partly Paid-up shares	**No. of Partly Paid-up shares**	**As a % of total no. of partly paid-up shares**	**As a % of total no. of shares of the Company**
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities	**No. of outstanding securities**	**As a % of total no. of outstanding convertible securities**	**As a % of total no. of shares of the Company, assuming full conversion of the convertible securities**
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	**No.of warrants**	**As a % of total no. of warrants**	**As a % of total no. of shares of the Company, assuming full conversion of warrants**
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			**11557239**

For Upper Ganges Sugar & Industries Ltd.

Kavita Bhasker

Assistant Secretary

(I)(a) **SHAREHOLDING PATTERN UNDER CLAUSE 35**

Name of the Company:	UPPER GANGES SUGAR & INDUSTRIES LTD.
Scrip Code: BSE 530505, NSE UPERGANGES	Quarter ended: 31.03.2011 Class of Security : Equity Shares

Cate-gory code (I)	Category of shareholders (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	856,300	807,875	7.41	7.41	0.00	0.00
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	20	5,055,124	5,055,124	43.74	43.74	1,153,698	22.82
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify) Person acting in concern	-	-		-	-	-	-
	Sub-Total (A)(1)	25	5,911,424	5,862,999	51.15	51.15	1,153,698	19.52
2	Foreign				-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-			-
(b)	Bodies Corporate			-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	25	5,911,424	5,862,999	51.15	51.15	1,153,698	19.52
(B)	Public shareholding				-	-	-	-
-1	Institutions				-	-	-	-
(a)	Mutual Funds/ UTI	1	850	850	0.01	0.01	0.00	0.00
(b)	Financial Institutions/ Banks	3	368	48	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	2	397,237	397,237	3.44	3.44	0.00	0.00
(e)	FIIs	-	-	-	-	-	-	-
(f)	Foreign Venture Capital				-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn				-	-	-	-
	Sub-Total (B)(1)	6	398,455	398,135	3.45	3.45	0.00	0.00

For Upper Ganges Sugar & Industries Ltd

Kavita Bhavsar

Assistant Secretary

3	**Non-Institutions**				-	-	-	-
(a)	Bodies Corporate	369	1,106,808	1,066,863	9.58	9.58	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7,690	2,620,420	2,502,856	22.67	22.67	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	32	1,489,702	1,447,861	12.89	12.89	0.00	0.00
(c)	Any Other (Specify) 1.Directors	-	-	-	-	-	-	-
	2. Relatives	-	-	-	-	-	-	-
	3.Clearing Member	-	-	-	-	-	-	-
	4.Trust	-	-	-	-	-	-	-
	5 Office Bearers				-	-	-	-
	6. NRIs	54	24,328	24,326	0.21	0.21	0.00	0.00
	7. NRN	14	5,292	5,292	0.05	0.05	0.00	0.00
	8. Foreign National	2	810	-	0.01	0.01		
	9. Foreign Company			-	-	-	-	-
	Sub-Total (B)(2)	8,161	5,247,360	5,047,198	45.40	45.40	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	**8,167**	**5,645,815**	**5,445,333**	**48.85**	**48.85**	**0.00**	**0.00**
	TOTAL (A)+(B)	**8,192**	**11,557,239**	**11,308,332**	**100.000**	**100.000**	**0.00**	**0.00**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**							
1	**Promoter & Promoter Group**	-	-	-	-	-	-	-
2	**Public**	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	**8,192**	**11,557,239**	**11,308,332**	**100.000**	**100.000**	**1,153,698**	**9.98**

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

For Upper Ganges Sugar & Industries Ltd

Kavita Bhasar

Assistant Secretary

Annexure.

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of shares	% of Holding VI = (V/III)*100	% as a Grand Total
1	SIL INVESTMENTS LIMITED	1,183,572	10.24	-	0.00	-
2	NEW INDIA RETAILING & INVESTMENTS LTD	969,021	8.38	-	0.00	-
3	NANDINI NOPANY	767,665	6.64	-	0.00	-
4	HARGAON INVESTMENT & TRADING CO. LTD.	657,966	5.69	657,966	100.00	5.69
5	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	558,289	4.83	-	0.00	-
6	RTM INVESTMENT & TRADING CO. LTD	412,430	3.57	-	0.00	-
7	SCM INVESTMENT & TRADING CO. LTD	349,971	3.03	-	0.00	-
8	CHAMPARAN MARKETING CO.LTD.	260,841	2.26	260,841	100.00	2.26
9	OSM INVESTMENT & TRADING CO. LTD.	234,891	2.03	234,891	100.00	2.03
10	SIDH ENTREPRISES LTD.	104,514	0.90	-	0.00	-
11	NILGIRI PLANTATIONS LTD	99,995	0.87	-	0.00	-
12	NARKATIAGANJ FARMS LIMITED	86,410	0.75	-	0.00	-
13	RAJPUR FARMS LIMITED	66,776	0.58	-	0.00	-
14	NANDINI NOPANY CHANDRA SHEKHAR CHARITY TRUST	43,425	0.38	-	0.00	-
15	CHANDRA SHEKHAR NOPANY	34,600	0.30	-	0.00	-
16	SHREE VIHAR PROPERTIES LTD	31,535	0.27	-	0.00	-
17	THE OUDH SUGAR MILLS LIMITED	18,562	0.16	-	0.00	-
18	LA MONDE TRADING & INVESTMENTS LTD	15,180	0.13	-	0.00	-
19	CHANDRA SHEKHAR NOPANY C/O URVI NOPANY TRUST	5,610	0.05	-	0.00	-
20	CHANDRA SHEKHAR NOPANY	5,000	0.04	-	0.00	-
21	UTTAM COMMEERCIAL LTD	2,227	0.02	-	0.00	-
22	SONLALI COMMERCIAL LTD	1,650	0.01	-	0.00	-
23	PAVAPURI TRADING & INVESTMENTS LTD	1,155	0.01	-	0.00	-
24	RONSON TRADERS LTD	77	0.00		0.00	
25	DEEPSHIKHA TRADING CO. PVT. LTD	62	0.00		0.00	
	TOTAL	**5,911,424**	**51.15**	**1,153,698**	**19.52**	**9.98**

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NAVJEEWAN MEDICAL INSTITUTE	718,317	6.22
2	LIFE INSURANCE CORPORATION OF INDIA	397,210	3.44
3	IL AND FS SECURITIES SERVICES LIMITED	276,258	2.39
	TOTAL	**1,391,785**	**12.04**

For Upper Ganges Sugar & Industries Ltd

Kanika Bhasker

Assistant Secretary

(I)(d)	Statement showing details of locked-in shares		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	-	
	TOTAL	-	

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	TOTAL			

(II)(b)	Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs)	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
	TOTAL			

(III)(a)	Statement showing the voting pattern of shareholders , if more than one class of shares/securities is issued by the issuer.
	Not Applicable since only one class of share / Security has voting power in the Company

For Upper Ganges Sugar & Industries Ltd

Kamila Bhasker

Assistant Secretary