

Fax : 033 2248 6369  
E-mail : birlasugar@birla-sugar.com

Phone : 2243-0497/8, 2248-7068  
2213-1370 2213-1680



## UPPER GANGES SUGAR & INDUSTRIES LTD.

9/1, R. N. MUKHERJEE ROAD,  
(5TH FLOOR)  
KOLKATA - 700 001

THROUGH COURIER

July 14, 2011

The Dy. General Manager  
Corporate Relationship Department  
Bombay Stock Exchange Ltd.  
1st Floor, New Trading Ring,  
Rotunda Building  
P.J. Towers, Dalal Street, Fort  
Mumbai 400 001

STOCK CODE: 530505

Dear Sir,

Sub : Distribution of shareholding as on quarter ended 30th June, 2011

Pursuant to Clause 35 of the Listing Agreement, we send herewith the distribution of shareholding as on quarter ended 30th June, 2011 in the prescribed format.

Please acknowledge receipt.

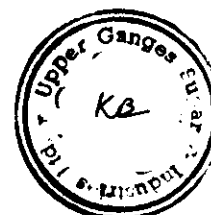
Yours faithfully,  
For Upper Ganges Sugar & Industries Ltd.,

*K Bhavsar*

Kavita Bhavsar  
Assistant Secretary

Encl : as above

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : UPPER GANGES SUGAR &amp; INDUSTRIES LTD</b>			
<b>Scrip Code : 530505 (Bse), UPERGANGES (Nse), 10091097 (Ce)</b>			
<b>Quarter ended : 30.06.2011</b>		<b>Class of Security : EQUITY SHARES</b>	
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>11557239</b>



Name of the Company:		UPPER GANGES SUGAR & INDUSTRIES LTD.						
Scrip Code: BSE 530505, NSE UPERGANGES, CMC-10031097		Quarter ended: 30.06.2011 Class of Security : Equity Shares						
Category code (I)	Category of shareholders (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	856,300	807,875	7.41	7.41	0.00	0.00
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	20	5,124,848	5,124,846	44.34	44.34	1,153,698	22.51
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify) Person acting in concern	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>25</b>	<b>5,981,146</b>	<b>5,932,721</b>	<b>51.75</b>	<b>51.75</b>	<b>1,153,698</b>	<b>19.29</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>25</b>	<b>5,981,146</b>	<b>5,932,721</b>	<b>51.75</b>	<b>51.15</b>	<b>1,153,698</b>	<b>19.29</b>
(B)	<u>Public shareholding</u>							
-1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	850	-	0.01	0.01	0.00	0.00
(b)	Financial Institutions/ Banks	3	368	48	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	1	397,210	397,210	3.44	3.44	0.00	0.00
(e)	FIs	-	-	-	-	-	-	-
(f)	Foreign Venture Capital	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	<b>1) Foreign Financial Instr</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>398,428</b>	<b>397,258</b>	<b>3.45</b>	<b>3.45</b>	<b>0.00</b>	<b>0.00</b>



3	Non-Institutions				-	-	-	-
(a)	Bodies Corporate	364	1,055,178	1,015,231	9.13	9.13	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7,516	2,554,639	2,440,139	22.10	22.10	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	34	1,539,981	1,488,140	13.32	13.32	0.00	0.00
(c)	Any Other (Specify)							
	1. Directors	-	-	-	-	-	-	-
	2. Relatives	-	-	-	-	-	-	-
	3. Clearing Member	-	-	-	-	-	-	-
	4. Trust	-	-	-	-	-	-	-
	5. Office Bearers	-	-	-	-	-	-	-
	6. NRIs	56	22,972	22,970	0.20	0.20	0.00	0.00
	7. NRN	13	4,087	4,087	0.04	0.04	0.00	0.00
	8. Foreign National	2	810	-	0.01	0.01		
	9. Foreign Company							
	<b>Sub-Total (B)(2)</b>	<b>7,985</b>	<b>5,177,665</b>	<b>4,980,567</b>	<b>44.80</b>	<b>45.40</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7,990</b>	<b>5,576,093</b>	<b>5,377,825</b>	<b>48.25</b>	<b>48.25</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>8,015</b>	<b>11,557,239</b>	<b>11,310,546</b>	<b>100.000</b>	<b>100.000</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group							
2	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8,015</b>	<b>11,557,239</b>	<b>11,310,546</b>	<b>100.000</b>	<b>100.000</b>	<b>1,153,698</b>	<b>9.98</b>

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.



## Annexure.

Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated In Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	% of Holding VI = (V/III)*100	% as a Grand Total
1	SIL INVESTMENTS LIMITED	1,253,289	10.84	-	0.00	-
2	NEW INDIA RETAILING & INVESTMENTS LTD	969,021	8.38	-	0.00	-
3	NANDINI NOPANY	767,665	6.64	-	0.00	-
4	HARGAON INVESTMENT & TRADING CO. LTD.	657,966	5.69	657,966	100.00	5.69
5	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	558,289	4.83	-	0.00	-
6	RTM INVESTMENT & TRADING CO. LTD	412,430	3.57	-	0.00	-
7	SCM INVESTMENT & TRADING CO. LTD	349,971	3.03	-	0.00	-
8	CHAMPARAN MARKETING CO.LTD.	260,841	2.26	260,841	100.00	2.26
9	OSM INVESTMENT & TRADING CO. LTD.	234,891	2.03	234,891	100.00	2.03
10	SIDH ENTREPRISES LTD.	104,514	0.90	-	0.00	-
11	NILGIRI PLANTATIONS LTD	100,000	0.87	-	0.00	-
12	NARKATIAGANJ FARMS LIMITED	86,410	0.75	-	0.00	-
13	RAJPUR FARMS LIMITED	66,776	0.58	-	0.00	-
14	NANDINI NOPANY CHANDRA SHEKHAR CHARITY TRUST	43,425	0.38	-	0.00	-
15	CHANDRA SHEKHAR NOPANY	34,600	0.30	-	0.00	-
16	SHREE VIHAR PROPERTIES LTD	31,535	0.27	-	0.00	-
17	THE OUDH SUGAR MILLS LIMITED	18,562	0.16	-	0.00	-
18	LA MONDE TRADING & INVESTMENTS LTD	15,180	0.13	-	0.00	-
19	CHANDRA SHEKHAR NOPANY C/O URVI NOPANY TRUST	5,610	0.05	-	0.00	-
20	CHANDRA SHEKHAR NOPANY	5,000	0.04	-	0.00	-
21	UTTAM COMMEERCIAL LTD	2,227	0.02	-	0.00	-
22	SONLALI COMMERCIAL LTD	1,650	0.01	-	0.00	-
23	PAVAPURI TRADING & INVESTMENTS LTD	1,155	0.01	-	0.00	-
	RONSON TRADERS LTD	77	0.00	-	0.00	-
	DEEPSHIKHA TRADING CO. PVT. LTD	62	0.00	-	0.00	-
	<b>TOTAL</b>	<b>6,981,146</b>	<b>51.75</b>	<b>1,153,698</b>	<b>19.29</b>	<b>9.98</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	NAVJEEWAN MEDICAL INSTITUTE	718,317	6.22
2	LIFE INSURANCE CORPORATION OF INDIA	397,210	3.44
3	IL AND FS SECURITIES SERVICES LIMITED	276,258	2.39
	<b>TOTAL</b>	<b>1,391,785</b>	<b>12.04</b>



(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.		
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs)	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
TOTAL				

(III)(a) Statement showing the voting pattern of shareholders . If more than one class of shares/securities is issued by the issuer.	
Not Applicable since only one class of share / Security has voting power in the Company	

**For Upper Ganges Sugar & Industries Ltd.**

*K. Bhansar*  
**Assistant Secretary**