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UPPER GANGES SUGAR & INDUSTRIES LTD.

9/1, R. N. MUKHERJEE ROAD,
(5TH FLOOR)
KOLKATA - 700 001

THROUGH COURIER

October 20, 2011

The Dy. General Manager
Corporate Relationship Department
Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai 400 001

Dear Sir,

STOCK CODE : 530505

Sub : Distribution of shareholding
for the quarter ended September 30, 2011

Pursuant to Clause 35 of the Listing Agreement, we send herewith the distribution of shareholding as on quarter ended September 30, 2011 in the prescribed format.

Thanking you,

Yours faithfully,
For Upper Ganges Sugar & Industries Ltd.,

K Bhavsar

Kavita Bhavsar
Assistant Company Secretary

Encl : as above

I (a) Statement showing Shareholding Pattern			
Name of the Company : UPPER GANGES SUGAR & INDUSTRIES LTD			
Scrip Code : 530505 (BSE), UPERGANGES (NSE) 10031097 (CSE)			
Quarter ended : 30.09.2011		Class of Security : EQUITY SHARES	
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			11557239

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:		UPPER GANGES SUGAR & INDUSTRIES LTD.							
Scrip Code: BSE- 630505, NSE- UPERGANGES, CSE-10031097		Quarter ended: 30.09.2011 Class of Security : Equity Shares							
Category code (I)	Category of shareholders (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/IV)*100	
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	4	856,300	856,300	7.41	7.41	0.00	0.00	
(b)	Central Government/ State Government(s)				-	-	-	-	
(c)	Bodies Corporate	20	5,401,430	5,401,430	46.74	46.74	1,153,698	21.36	
(d)	Financial Institutions/ Banks				-	-	-	-	
(e)	Any Other (specify) Person acting in concern				-	-	-	-	
	Sub-Total (A)(1)	24	6,257,730	6,257,730	54.15	54.15	1,153,698	18.44	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-	
(b)	Bodies Corporate				-	-	-	-	
(c)	Institutions				-	-	-	-	
(d)	Any Other (specify)				-	-	-	-	
	Sub-Total (A)(2)	-	-	-	-	-	-	-	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	24	6,257,730	6,257,730	54.15	54.15	1,153,698	18.44	
(B)	Public shareholding								
-1	Institutions								
(a)	Mutual Funds/ UTI	1	850	-	0.01	0.01	0.00	0.00	
(b)	Financial Institutions/ Banks	3	368	48	0.00	0.00	0.00	0.00	
(c)	Central Government/ State Government(s)				-	-	-	-	
(d)	Insurance Companies	1	397,210	397,210	3.44	3.44	0.00	0.00	
(e)	FIs				-	-	-	-	
(f)	Foreign Venture Capital				-	-	-	-	
(g)	Any Other (specify)				-	-	-	-	
	1) Foreign Financial Instr				-	-	-	-	
	Sub-Total (B)(1)	5	398,428	397,258	3.45	3.45	0.00	0.00	

For Upper Ganges Sugar & Industries Ltd

K. Bhavsar
Assistant Secretary

Non-institutions								
a)	Bodies Corporate	338	874,880	834,935	7.57	7.57	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7,411	2,497,816	2,385,654	21.61	21.61	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	1,500,740	1,458,899	12.99	12.99	0.00	0.00
(c)	Any Other (Specify) 1.Directors	-	-	-	-	-	-	-
	2. Relatives	-	-	-	-	-	-	-
	3.Clearing Member	-	-	-	-	-	-	-
	4.Trust	-	-	-	-	-	-	-
	5 Office Bearers	-	-	-	-	-	-	-
	6. NRIs	57	22,923	22,921	0.20	0.20	0.00	0.00
	7. NRN	12	3,912	3,912	0.03	0.03	0.00	0.00
	8. Foreign National	2	810	-	0.01	0.01	-	-
	9. Foreign Company	-	-	-	-	-	-	-
	Sub-Total (B)(2)	7,851	4,901,081	4,706,321	42.41	42.41	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	7,856	5,299,509	5,103,579	45.85	45.85	0.00	0.00
	TOTAL (A)+(B)	7,880	11,557,239	11,361,309	100.000	100.000	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group							
2	Public							
	GRAND TOTAL (A)+(B)+(C)	7,880	11,557,239	11,361,309	100.000	100.000	1,153,698	9.98

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

For Upper Ganges Sugar & Industries Ltd

K. Bhasara
Assistant Secretary

Annexure.

Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	% of Holding VI = (V/III)*100	% as a Grand Total
1	SIL INVESTMENTS LIMITED	1,529,873	13.24	-	0.00	-
2	NEW INDIA RETAILING & INVESTMENTS LTD	969,021	8.38	-	0.00	-
3	NANDINI NOPANY	811,090	7.02	-	0.00	-
4	HARGAON INVESTMENT & TRADING CO. LTD.	657,966	5.69	657,966	100.00	5.69
5	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	558,289	4.83	-	0.00	-
6	RTM INVESTMENT & TRADING CO. LTD.	412,430	3.57	-	0.00	-
7	SCM INVESTMENT & TRADING CO. LTD.	349,971	3.03	-	0.00	-
8	CHAMPARAN MARKETING CO.LTD.	260,841	2.26	260,841	100.00	2.26
9	OSM INVESTMENT & TRADING CO. LTD.	234,891	2.03	234,891	100.00	2.03
10	SIDH ENTERPRISES LTD.	104,514	0.90	-	0.00	-
11	NILGIRI PLANTATIONS LTD	100,000	0.87	-	0.00	-
12	NARKATIAGANJ FARMS LIMITED	86,410	0.75	-	0.00	-
13	RAJPUR FARMS LIMITED	66,776	0.58	-	0.00	-
14	CHANDRA SHEKHAR NOPANY	34,800	0.30	-	0.00	-
15	SHREE VIHAR PROPERTIES LTD	31,535	0.27	-	0.00	-
16	THE OUDH SUGAR MILLS LIMITED	18,562	0.16	-	0.00	-
17	LA MONDE TRADING & INVESTMENTS LTD	15,180	0.13	-	0.00	-
18	CHANDRA SHEKHAR NOPANY C/O URVI NOPANY TRUST	5,610	0.05	-	0.00	-
19	CHANDRA SHEKHAR NOPANY	5,000	0.04	-	0.00	-
20	UTTAM COMMERCIAL LTD	2,227	0.02	-	0.00	-
21	SONALI COMMERCIAL LTD	1,650	0.01	-	0.00	-
22	PAVAPURI TRADING & INVESTMENTS LTD	1,155	0.01	-	0.00	-
23	RONSON TRADERS LTD	77	0.00	-	0.00	-
24	DEEPSHIKHA TRADING CO. PVT. LTD	62	0.00	-	0.00	-
TOTAL		6,257,730	54.15	1,153,698	18.44	9.98

(I)(c) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NAVJEEWAN MEDICAL INSTITUTE	718,317	6.22
2	LIFE INSURANCE CORPORATION OF INDIA	397,210	3.44
TOTAL		1,115,527	9.65

For Upper Ganges Sugar & Industries Ltd

Kbhaser

Assistant Secretary

Statement showing details of locked-in shares			
No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	N.A.		
TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	NIL			
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs)	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	NIL			
TOTAL				

(III)(a)	Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
	Not Applicable since only one class of share / Security has voting power in the Company

For Upper Ganges Sugar & Industries Ltd.

K Bhaskar
Assistant Secretary