

Introductory sub-table (I)(a)

Name of the Company: THE OUDH SUGAR MILLS LIMITED

Scrip Code: NSE: OUDHSUG ; BSE:507260

Quarter ended: 31st March, 2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	259172850		



Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
					(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	84,605	84,605	0.33	0.33	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	14	15,900,472	15,900,472	61.35	61.35	6,479,294	40.75
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify) Person acting in concern	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	16	15,985,077	15,985,077	61.68	61.68	6,479,294	40.53
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	15,985,077	15,985,077	61.68	61.68	6,479,294	40.53
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	3,350	0	0.01	0.01	0	0.00
(b)	Financial Institutions/ Banks	5	453,975	453,345	1.75	1.75	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	5	1,608,430	1,608,420	6.21	6.21	0	0.00
(f)	FIs	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)				0.00	0.00		
	1) Trust	0	0	0	0.00	0.00	0	0.00
	2) Foreign Financial	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	13	2,065,755	2,061,765	7.97	7.97	0	0.00



Contd....

Statement Showing Shareholding Pattern

Table (I)(a)								
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) =
(a)	Bodies Corporate	359	1309678	1306827	5.05	5.05	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	13205	4817954	4583706	18.59	18.59	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	64	1588120	1588120	6.13	6.13	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)					0.00		
	1.Directors/ Relatives	0	0	0	0.00	0.00	0	0.00
	2.Clearing Member	53	69,644	69,644	0.27	0.27	0	0.00
	3.Trust	0	0	0	0.00	0.00	0	0.00
	4. Office Bearers	0	0	0	0.00	0.00	0	0.00
	5. Non Resident Indians (Repat)	62	60,360	60,360	0.23	0.23	0	0.00
	6.Non Resident Indians (Non Repat)	24	19,678	19,678	0.08	0.08	0	0.00
	7. Foreign National	9	1,019	0	0.00	0.00	0	0.00
	8. Foreign Company	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	13,776	7,866,453	7,628,335	30.35	30.35	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	13,789	9,932,208	9,690,100	38.32	38.32	0.00	0.00
	TOTAL (A) + (B)	13,805	25,917,285	25,675,177	100.00	100.00	6,479,294	25.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1 Promoter & Promoter Group	0	0	0	0.00	0.00	0	0.00
	2 Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	13,805	25,917,285	25,675,177	100	100	6,479,294	25.00



(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total share (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	% of grand total (A)+(B)+(C) of sub-clause (I)(a.)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI) = \frac{(V)/(III)}{100}$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UTTAR PRADESH TRADING CO. LTD	3326901	12.6366	0	0.00	0.00	0	0.00	0	0.00	12.6366
2	SCM INVESTMENT & TRADING CO. LTD.	2797296	10.7932	0	0.00	0.00	0	0.00	0	0.00	10.7932
3	NEW INDIA RETAILING AND INVESTMENT LTD	2778044	10.7189	2778044	100.00	10.72	0	0.00	0	0.00	10.7189
4	RTM INVESTMENT AND TRADING CO. LTD.	2346169	9.0525	2346169	100.00	9.05	0	0.00	0	0.00	9.0525
5	GMB INVESTMENTS PRIVATE LIMITED	988670	3.8147	0	0.00	0.00	0	0.00	0	0.00	3.8147
6	SIDH ENTERPRISES LTD.	795039	3.0676	0	0.00	0.00	0	0.00	0	0.00	3.0676
7	SONALI COMMERCIAL LTD.	688000	2.5774	600000	89.82	2.32	0	0.00	0	0.00	2.5774
8	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	518935	2.0023	0	0.00	0.00	0	0.00	0	0.00	2.0023
9	DEEPSHIKHA TRADING CO. PRIVATE LIMITED	460919	1.7784	460081	99.82	1.78	0	0.00	0	0.00	1.7784
10	RONSON TRADERS LIMITED	848267	3.2768	295000	34.74	1.14	0	0.00	0	0.00	3.2768
11	UTTAM COMMERCIAL LTD.	305000	1.1768	0	0.00	0.00	0	0.00	0	0.00	1.1768
12	CHANDRA SHEKHAR NOPANY	73804	0.2848	0	0.00	0.00	0	0.00	0	0.00	0.2848
13	RAJPUR FARMS LIMITED	39705	0.1532	0	0.00	0.00	0	0.00	0	0.00	0.1532
14	NARKATIAGANJ FARMS LIMITED	25282	0.0976	0	0.00	0.00	0	0.00	0	0.00	0.0976
15	NANDINI NOPANY	10801	0.0417	0	0.00	0.00	0	0.00	0	0.00	0.0417
16	THE OUDH TRADING CO. (P) LTD.	1236	0.0048	0	0.00	0.00	0	0.00	0	0.00	0.0048
TOTAL		15985077	61.68	6479294	40.53	25.00	0	0.00	0	0.00	61.68

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	823243	3.1764	0	0.00	0	0.00	823243
2	NATIONAL INSURANCE COMPANY LTD	535660	2.0668	0	0.00	0	0.00	535660
3	PUNJAB NATIONAL BANK	453295	1.7490	0	0.00	0	0.00	453295
	TOTAL	1388903	5.24	0	0	0	0	1388903

(f)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons together with PACI belonging to the category "Public" and holding more than 1% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	TOTAL	0	0.00	0	0.00	0	0.00	0



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	Nil	Nil	Nil
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
TOTAL		0	0	

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
TOTAL			0	

(III)(a)	<u>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</u>
	Not Applicable since only one class of share / Security has voting power in the Company

