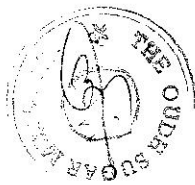


I(a) Statement Shareholding Pattern			
Name of the Company :The Oudh Sugar Mills Limited			
Script Code: BSE-507260; NSE-LOUDHSUG		Class of Security: EQUITY	
AS ON 31.12.2014			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/Promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	25917285		



The Oudh Sugar Mills Limited								
(i)	(ii)	(iii)	(iv)	(v)	As a percentage of (A+B) (vi)	As a percentage of (A+B+C) (vii)	Number of shares (viii)	As a percentage (ix) = (viii)/(vii)*100
[A]	PRCMOTER AND PROMOTER GROUP							
[1]	INDIAN							
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	2	84605	84605	0.33	0.33		
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0	0	0	0
	BODIES CORPORATE	14	15900472	15900472	61.35	61.35	6479294	40.75
	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0	0	0	0
	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	Sub Total	16	15985077	15985077	61.68	61.68	6479294	40.53
[2]	FOREIGN							
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	0	0	0	0	0	0	0
	BODIES CORPORATE	0	0	0	0	0	0	0
	INSTITUTIONS	0	0	0	0	0	0	0
	QUALIFIED FOREIGN INVESTOR-CORPORATE	0	0	0	0	0	0	0
	QUALIFIED FOREIGN INVESTOR-IND	0	0	0	0	0	0	0
	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	Sub Total	0	0	0	0	0	0	0
	Total (A)	16	15985077	15985077	61.68	61.68	6479294	40.53
[B]	PUBLIC SHAREHOLDING INSTITUTIONS							
[1]	MUTUAL FUNDS / UTI	3	3350	0	0.02	0.02	0	0
	FINANCIAL INSTITUTIONS / BANKS	4	453925	453295	1.75	1.75	0	0
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0	0	0	0
	VENTURE CAPITAL FUNDS	0	0	0	0	0	0	0
	INSURANCE COMPANIES	5	1296807	1296797	5	5	0	0
	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0	0	0	0
	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0	0	0
	QUALIFIED FOREIGN INVESTOR-CORPORATE	0	0	0	0	0	0	0
	QUALIFIED FOREIGN INVESTOR-IND	0	0	0	0	0	0	0
	Sub Total	12	1754082	1750092	6.77	6.77	0	0
[2]	NON-INSTITUTIONS							
	BODIES CORPORATE	325	1416226	1413375	5.46	5.46	0	0
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	12048	4884818	4673576	18.83	18.83	0	0
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	62	1701403	1701403	6.56	6.56	0	0
	QUALIFIED FOREIGN INVESTOR-CORPORATE	0	0	0	0	0	0	0
	QUALIFIED FOREIGN INVESTOR-IND	0	0	0	0	0	0	0
	CLEARING MEMBER	51	77430	77436	0.3	0.3	0	0
	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	0	0	0	0	0	0	0
	FOREIGN PORTFOLIO INVESTOR (INDIVIDUAL)	0	0	0	0	0	0	0
	MARKET MAKER	0	0	0	0	0	0	0
	OFFICE BEARERS	0	0	0	0	0	0	0
	FOREIGN NATIONALS	9	10199	0	0	0	0	0
	NON-RESIDENT INDIANS (REPAT)	34	7970	7970	0.31	0.31	0	0
	NON-RESIDENT INDIANS (NON-REPAT)	23	7323	7323	0.07	0.07	0	0
	HINDU UNDIVIDED FAMILY	1	188	0	0.00	0.00	0	0
	HOLDING COMPANY	0	0	0	0	0	0	0
	TRUSTS	0	0	0	0	0	0	0
	Sub Total	12591	8178126	7962776	31.55	31.55	0	0
	Total (B)	12575	9932208	9712868	38.32	38.32	0	0
	Total (A)+(B)	12591	25917285	25697945	100	100	6479294	25.00
[C]	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
	SHARES HELD BY CUSTODIANS	0	0	0	0	0	0	0
	Sub Total	0	0	0	0	0	0	0
	Total (C)	0	0	0	0	0	0	0
	Total (A)+(B)+(C)	12591	25917285	25697945	100	100	6479294	25.00

GENERATED ON : 03/01/2015 NSDL : 31/12/2014 CDSEL : 31/12/2014



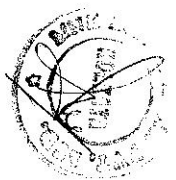
The Oudh Sugar Mills Limited
 STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF
 PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'

Sl. No.	NAME OF THE SHAREHOLDER	NO. OF SHARES HELD	TOTAL SHARES HELD AS A % OF GRAND TOTAL (A)+(B)+(C)	No. ENCIUMBERED SHARES	AS A PERCENTAGE ENCIUMBERED SHARES (V)=(VI)/(IV)*100	ENCIUMBERED SHARES AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE(I)(a) (VII)	PAN	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
1	UTTAR TRADESIL TRADING CO. LTD.	3326901	12.84	0	0	0	AAACU3602P					
2	SOM INVESTMENT & TRADING CO. LTD.	2797295	10.79	0	0	0	AAFC51599D					
3	NEW INDIA RETAILING AND INVESTMENT LTD.	277804	10.72	277804	100	10.7189	AAACN970F					
4	RTM INVESTMENT AND TRADING CO. LTD.	2346169	9.05	2346169	100	9.0525	AAFCB3995D					
5	GMB INVESTMENTS PRIVATE LIMITED	988670	3.81	0	0	0	AAACG9271K					
6	ROMSON LEADERS LIMITED	849267	3.28	295009	34.7358	1.1387	AAFCR3999R					
7	SIDH ENTERPRISES LTD.	795039	3.07	0	0	0	AAFC51577M					
8	SOMALI COMMERCIAL LTD.	688000	2.58	600000	85.8204	2.3151	AAFC51576L					
9	YASHOVARDHAN INVESTMENT & TRADING CO. LTD.	518935	2.00	0	0	0	AAACV1135F					
10	DEEPIKHA TRADING CO. PRIVATE LIMITED	460919	1.78	460981	99.8182	1.7752	AAFC09364C					
11	UTTAM COMMERCIAL LTD.	305000	1.18	0	0	0	AAACU3603N					
12	CHANDRA SHEKHAR KOPANY	73804	0.28	0	0	0	ABJPM5385K					
13	RAJIB FARIS LIMITED	39705	0.15	0	0	0	AAFCR726K					
14	NAKATILASAU FARMS LIMITED	25792	0.10	0	0	0	AAFCU8103H					
15	KANUNDI KOPANY	10801	0.04	0	0	0	ASB07N7831R					
16	THE OUDH TRADING CO. (P) LTD.	1235	0.00	0	0	0						
	Total	115985077	61.68	6479294	40.5334	24.9993						

GENERATED ON: 03/01/2015

NSDL: 31/12/2014

CDSL: 31/12/2014



The Oudh Sugar Mills Limited
 (I)(C)(I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY
 "PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

S/R NO.	NAME(S) OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
1	LIFE INSURANCE CORPORATION OF INDIA	822243							
2	PUNJAB NATIONAL BANK	453295	1.749						
3	MANU GOPALDAS CHHABRIA	329820	1.2726						
	Total :	1605358	6.198						

GENERATED ON : 03/01/2015 NSDL : 31/12/2014 CDSL : 31/12/2014

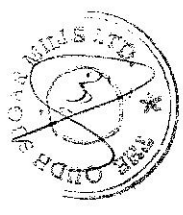


The Ouch Sugar Mills Limited

(1)(G)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAQ) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

Sr. No.	NAME(S) OF THE SHAREHOLDERS AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)-(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE ?	PAY	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W. R. T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNREDEEMED SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF OBTAINED SHARE CAPITAL
Total :									
		0							

GENERATED ON : 09/01/2015 NSDL : 31/12/2014 CDSL : 31/12/2014



The Oudh Sugar Mills Limited

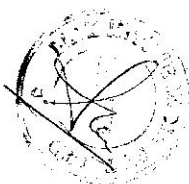
(d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

Sf. No.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%)/PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }	Promotor:/Promotor Group/Public
Total :		0	0	

GENERATED ON : 03/01/2015

NSDL : 31/12/2014

CDSL : 31/12/2014



The Oudh Sugar Mills Limited

II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

Sr.No.	NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(I)}(a)ABOVE }
		Total :	0

GENERATED ON : 03/01/2015

NSDL : 31/12/2014

CDSL : 31/12/2014

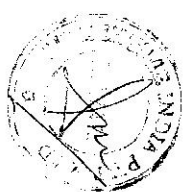


The Oudh Sugar Mills Limited

II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR(ADRS,GDRs, SDRs,etc.)	NUMBER OF SHARES UNDERLYING	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES(i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT
Total :				
			0	0

GENERATED ON : 03/01/2015 NSDL : 31/12/2014 CDSL : 31/12/2014



The Oudh Sugar Mills Limited

STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
'GDR' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr.No.	NAME	SHARES	PERCENTAGE TO TOTAL SHARES
	Total :	0	
			0

GENERATED ON : 03/01/2015

NSDL : 31/12/2014

CDSL : 31/12/2014

