

THE OUDH SUGAR MILLS LIMITED

Distribution of Shareholding for the quarter ended 30th June, 2005.

Category		No. of shares held	Percentage of shareholding
A.	Promoter's holding		
1.	Promoters - Indian Promoters - Foreign Promoters	8642242 -	47.55 -
2.	Persons acting in Concert	-	-
	Sub-Total	8642242	47.55
B.	Non-Promoters Holding		
3.	Institutional Investors		
a.	Mutual Funds and UTI	1229300	6.76
b.	Banks, Financial Institutions, Insurance Companies (Central/State Gov. Institutions/Non-government Institutions)	2305012	12.68
c.	FII's	74829	0.41
	Sub-Total	3609141	19.86
4.	Others		
a.	Private Corporate Bodies	1155799	6.36
b.	Indian Public	4713585	25.94
c.	NRIs/OCBs	52063	0.29
d.	Any other :- (Foreign Nationals)	990	0.01
	Sub-Total	5922437	32.59
	GRAND TOTAL	18173820	100.00

Notes: 1. Details of shareholders holding more than 1% shares in respect of Category of Indian Promoters, Institutional Investors and Indian Public are given in Annexures "A", "B" and "C" respectively.

2. The total foreign shareholdings are 53,053 shares and the percentage of shareholding is 0.30.

THE OUDH SUGAR MILLS LIMITED

Promoter's holding Holding morethan 1% and above

ANNEXURE "A"

	<u>Shareholder's Name</u>	<u>No. of Shares held</u>	<u>Percentage</u>
1	Uttar Pradesh Trading Co.Ltd.	1963127	10.80
2	RTM Investment & Trading Co. Ltd.	1629285	8.97
3	SCM Investment & Trading Co. Ltd.	1586568	8.73
4	Darbhanga Marketing Co.Ltd.	1204734	6.63
5	Sonali Commercial Limited	512500	2.82
6	Gobind Sugar Mills Ltd.	428700	2.36
7	Deepshikha Trading Co.Pvt. Ltd.	386055	2.12
8	Modern Household & Accessories Trd. Pvt. Ltd.	293189	1.61
9	Saran Trading Co.Ltd.	270410	1.49
		8274568	45.53

Institutional Investors Holding morethan 1% and above

ANNEXURE "B"

Mutual Fund

1	Reliance Capital Trustee Company Limited - A/c. Reliance Growth Fund	1225000	6.74
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Insurance Companies

1	Life Insurance Corporation Of India	930978	5.12
2	National Insurance Co.Ltd.	734668	4.04
3	The New India Assurance Co.Ltd.	388938	2.14
4	The Oriental Insurance Co.Ltd.	244598	1.35
		3524182	19.39

The Oudh Sugar Mills Limited

Details of Promoter Group holding (For Pre Issue)

Sr.No	Folio No. / Client ID	Name	No. of Shares held	% of total no. of Share Capital
1	10046479	UTTAR PRADESH TRADING CO. LTD	944990	9.0995
2	10058634	RTM INVESTMENT TRADING CO. LTD.	931020	8.9650
3	10059654	SCM INVESTMENT TRADING CO. LTD.	906610	8.7300
4	10046622	DARBHANGA MARKETING CO. LTD.	653000	6.2879
5	10080794	DEEPSHIKHA TRADING CO. PRIVATE LIMITED	163460	1.5740
6	10052014	SONALI COMMERCIAL LTD.	350000	3.3702
7	10046593	SARAN TRADING CO. LTD.	154520	1.4879
8	10079349	GOBIND SUGAR MILLS LIMITED	428700	4.1281
9	10083587	HTL INVESTMENT AND TRADING COMPANY LIMITED	159460	1.5355
10	10084387	SHRADHANJALI investment & TRDG CO LTD	13350	0.1286
11	10319126	MODERN HOUSEHOLD & ACCESSORIES TRADING P LTD	36332	0.3498
12	10050334	YASHOVARDHAN INVESTMENT TRADING CO. LTD.	72990	0.7028
13	15502401	CHANDRA SHEKHAR NOPANY	20000	0.1926
14	C000220	CHANDRA SHEKHAR NOPANY	5500	0.0530
15	K000456	KRISHNA KUMAR	7740	0.0745
16	K000459	KRISHNA KUMAR GHANSHYAMDAS	4770	0.0459
17	K000458	KRISHNA KUMAR BIRLA	350	0.0034
			4852792	46.7287

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Details of Promoter Group holding (For the Issue)

Sr.No	Folio No. / Client ID	Name	No. of Shares held	% of total no. of Share Capital
1	10046479	UTTAR PRADESH TRADING CO. LTD	1018137	13.0718
2	10058634	RTM INVESTMENT TRADING CO. LTD.	698265	8.9650
3	10059654	SCM INVESTMENT TRADING CO. LTD.	679958	8.7300
4	10046622	DARBHANGA MARKETING CO. LTD.	551734	7.0837
5	10080794	DEEPSHIKHA TRADING CO. PRIVATE LIMITED	222595	2.8579
6	10052014	SONALI COMMERCIAL LTD.	162500	2.0863
7	10046593	SARAN TRADING CO. LTD.	115890	1.4879
8	10319126	MODERN HOUSEHOLD & ACCESSORIES TRADING P LTD	256857	3.2978
9	10050334	YASHOVARDHAN INVESTMENT TRADING CO. LTD.	54743	0.7028
10	15502401	CHANDRA SHEKHAR NOPANY	19125	0.2455
11	K000456	KRISHNA KUMAR	5805	0.0745
12	K000459	KRISHNA KUMAR GHANSHYAMDAS	3578	0.0459
13	K000458	KRISHNA KUMAR BIRLA	263	0.0034
			3789450	48.6525

The Oudh Sugar Mills Limited

Details of Promoter Group holding (For Post Issue)

Sr.No	Folio No. / Client ID	Name	No. of Shares held	% of total no. of Share Capital
1	10046479	UTTAR PRADESH TRADING CO. LTD	1963127	10.8020
2	10058634	RTM INVESTMENT TRADING CO. LTD.	1629285	8.9650
3	10059654	SCM INVESTMENT TRADING CO. LTD.	1586568	8.7300
4	10046622	DARBHANGA MARKETING CO. LTD.	1204734	6.6290
5	10080794	DEEPSHIKHA TRADING CO. PRIVATE LIMITED	386055	2.1242
6	10052014	SONALI COMMERCIAL LTD.	512500	2.8200
7	10046593	SARAN TRADING CO. LTD.	270410	1.4879
8	10319126	MODERN HOUSEHOLD & ACCESSORIES TRADING P LTD	293189	1.6132
9	10050334	YASHOVARDHAN INVESTMENT TRADING CO. LTD.	127733	0.7028
10	15502401	CHANDRA SHEKHAR NOPANY	24625	0.1355
11	C000220	CHANDRA SHEKHAR NOPANY	20000	0.1100
12	K000456	KRISHNA KUMAR	13545	0.0745
13	K000459	KRISHNA KUMAR GHANSHYAMDAS	8348	0.0459
14	K000458	KRISHNA KUMAR BIRLA	613	0.0034
15	10079349	GOBIND SUGAR MILLS LIMITED	428700	2.3589
16	10083587	HTL INVESTMENT AND TRADING COMPANY LIMITED	159460	0.8774
17	10084387	SHRADHANJALI INVESTMENT & TRDG CO LTD	13350	0.0735
			8642242	47.5532