

(l)(a) Statement showing Shareholding Pattern - Clause 35 of Listing Agreement

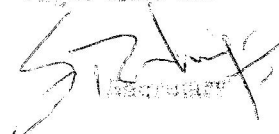
Name of the Company: The Oudh Sugar Mills Limited

Scrip Code: 507260 / OUDHSUG

Quarter ended: 31st December, 2007.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	2	73760	53760	0.41	0.41
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	13	8620097	8620097	47.43	47.43
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(1)	15	8693857	8673857	47.84	47.84
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	8693857	8673857	47.84	47.84

For The Oudh Sugar Mills Ltd.



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	5	23950	20000	0.13	0.13
(b)	Financial Institutions/ Banks	6	250780	250150	1.38	1.38
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	6	1716163	1716003	9.44	9.44
(f)	Foreign Institutional Investors	1	4218	4218	0.02	0.02
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	18	1995111	1990371	10.98	10.98
(2)	Non-institutions					
(a)	Bodies Corporate	711	2865363	2797604	15.77	15.77
(b)	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	15006	4097787	3819665	22.55	22.55
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	29	521702	509452	2.87	2.87
(c)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(2)	15746	7484852	7126721	41.18	41.18

For the purpose of the report

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
	Total Public Shareholding (B)=(B)(1)+(B)(2)	15764	9479963	9117092	52.16	52.16
	TOTAL (A)+(B)	15779	18173820	17790949	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	0	0	0	0.00	0.00
	GRAND TOTAL (A) + (B) + (C)	15779	18173820	17790949	100.00	100.00

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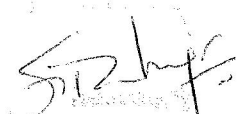
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(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandra Shekhar Nopany	51254	0.28
2	Krishna Kumar Birla	22506	0.12
3	Uttar Pradesh Trading Co.Ltd.	1963127	10.80
4	SCM Investment & Trading Co. Ltd.	1942568	10.69
5	RTM Investment & Trading Co. Ltd.	1629285	8.97
6	Darbhanga Marketing Co.Ltd.	1277434	7.03
7	Sonali Commercial Limited	512500	2.82
8	Deepshikha Trading Co.Pvt. Ltd.	386055	2.12
9	Modern Household and Accessories Trading Private Ltd.	293189	1.61
10	New India Sugar Mills Ltd.	270410	1.49
11	HTL Investment & Trading Co. Ltd.	159460	0.88
12	Yashovardhan Investment & Trading Co.Ltd.	127733	0.70
13	Rajpur Farms Ltd.	27573	0.15
14	Narkatiaganj Farms Ltd.	17413	0.10
15	Shradhanjali Investment & Trading Co.Ltd.	13350	0.07
TOTAL		8693857	47.84

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Life Insurance Corporation Of India	830918	4.57
2	National Insurance Co.Ltd.	599100	3.30
3	SIL Investments Ltd.	364000	2.00
4	Gama Holding Private Ltd.	325000	1.79
5	Indianivesh Securities Private Limited	305663	1.68
6	Punjab National Bank	250000	1.38
TOTAL		2674681	14.72


 For Director

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	Nil	0.00
2			
TOTAL			0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

[Handwritten Signature]