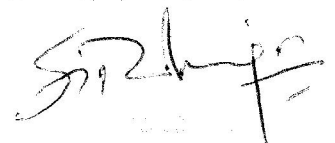


(l)(a) Statement showing Shareholding PatternName of the Company: The Oudh Sugar Mills LimitedScrip Code: 507260 / OUDHSUGQuarter ended: 31st December, 2008

Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	2	89985	69985	0.41	0.41
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	12	11473926	11473926	51.75	51.75
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(1)	14	11563911	11543911	52.16	52.16
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	11563911	11543911	52.16	52.16



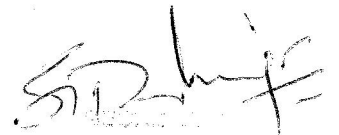
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	5	106500	103150	0.48	0.48
(b)	Financial Institutions/ Banks	6	349655	349025	1.58	1.58
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	4	1636961	1636951	7.38	7.38
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	15	2093116	2089126	9.44	9.44
(2)	Non-institutions					
(a)	Bodies Corporate	524	2371967	2304208	10.70	10.70
(b)	Individuals	14830	4600527	4330169	20.75	20.75
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh					
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	48	1382445	1350195	6.24	6.24
(c)	Any Other					
	Clearing Member	71	86243	86243	0.39	0.39
	NRI - Repat	68	56230	56230	0.25	0.25
	NRI - Non-Repatriation	33	17621	16631	0.08	0.08
	Sub-Total (B)(2)	15574	8515033	8143676	38.40	38.40

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
	Total Public Shareholding (B)=(B)(1)+(B)(2)	15589	10608149	10232802	47.84	47.84
	TOTAL (A)+(B)	15603	22172060	21776713	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	0	0	0	0.00	0.00
	GRAND TOTAL (A) + (B) + (C)	15603	22172060	21776713	100.00	100.00

Note - 1: Out of the 2,21,72,060 equity shares of Rs. 10 each 39,98,240 shares are partly paid up to the extent of Rs. 5 per share .

2 : For every Equity share allotted on Rights basis, the allottees received one detachable warrant which shall be converted in to Equity shares of Rs. 10 each at a later date. Total number of warrants so issued is 39,98,240.

For and on behalf of the Company



Name of the Company: The Oudh Sugar Mills Limited

Quarter ended: 31st December, 2008

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandra Shekhar Nopany	62529	0.28
2	Krishna Kumar Birla	27456	0.12
3	Uttar Pradesh Trading Co.Ltd.	2395014	10.80
4	SCM Investment & Trading Co. Ltd.	2369932	10.69
5	RTM Investment & Trading Co. Ltd.	1987727	8.97
6	Sonali Commercial Limited	625250	2.82
7	Deepshikha Trading Co.Pvt. Ltd.	470987	2.12
8	Modern Household and Accessories Trading Private Ltd.	357690	1.61
9	New India Retailing & Investment Ltd.	2845782	12.83
10	HTL Investment & Trading Co. Ltd.	194541	0.88
11	Yashovardhan Investment & Trading Co.Ltd.	155834	0.70
12	Rajpur Farms Ltd.	33639	0.15
13	Narkatiaganj Farms Ltd.	21243	0.10
14	Shradhanjali Investment & Trading Co.Ltd.	16287	0.07
TOTAL		11563911	52.16

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	LIFE INSURANCE CORPORATION OF INDIA	830928	3.75
2	NATIONAL INSURANCE COMPANY LTD	564882	2.55
4	SIL INVESTMENTS LIMITED	444080	2.00
5	PUNJAB NATIONAL BANK	348875	1.57
TOTAL		2188765	9.87



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	Not Applicable	Nil	0.00
2				
TOTAL				0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

S. R. Singh