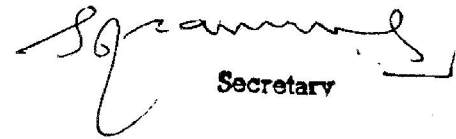


(l)(a) Statement showing Shareholding Pattern

For The Oudh Sugar Mills Ltd,

Name of the Company: The Oudh Sugar Mills LimitedScrip Code: 507260 / OUDHSUGQuarter ended: 31st March,2009


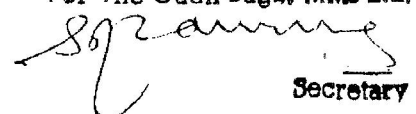
Secretary

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	2	89985	69985	0.41	0.41	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	11	11707178	11707178	53.41	53.41	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A)(1)	13	11797163	11777163	53.82	53.82	0.00	0.00
(2)	Foreign				0.00		0.00	0.00
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	11797163	11777163	53.82	53.82	0.00	0.00
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds'/ UTI	4	108498	105148	0.49	0.49	0.00	0.00
(b)	Financial Institutions/ Banks	6	349655	349025	1.60	1.60	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	4	1636961	1636951	7.47	7.47	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	14	2095114	2091124	9.56	9.56	0.00	0.00
(2)	Non-institutions							
(a)	Bodies Corporate	500	2110378	2042619	9.63	9.63	0.00	0.00
(b)	Individuals	14719	4516298	4249418	20.60	20.60	0.00	0.00
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	47	1247570	1236239	5.69	5.69	0.00	0.00
(c)	Any Other							
	Clearing Member	73	76825	76825	0.35	0.35	0.00	0.00
	NRI - Repat	69	56018	56018	0.26	0.26	0.00	0.00
	NRI - Non-Repatriation	33	19569	18579	0.09	0.09	0.00	0.00
	Sub-Total (B)(2)	15441	8026658	7679698	36.62	36.62	0.00	0.00
	Total Public Shareholding (B)=(B)(1)+(B)(2)	15455	10121772	9770822	46.18	46.18	0.00	0.00
	TOTAL (A)+(B)	15468	21918935	21547985	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A) + (B) + (C)	15468	21918935	21547985	100.00	100.00	0.00	0.00

Note: During September, 2008, the Company had issued 3,998,240 Equity Shares of Rs 10 each at a premium of Rs 50 per share on Rights basis (alongwith one Detachable Warrant for every Share issued on Rights basis) against which Rs. 30 per share consisting of Rs. 5 towards Share Capital and Rs.25 towards share premium was received. The balance amount of Rs.30 per share have been received during the current quarter, except in respect of 2,53,125 equity shares which have been forfeited due to non-receipt of the call money.

For The Oudh Sugar Mills Ltd.


Secretary

Name of the Company: The Oudh Sugar Mills Limited

Quarter ended: 31st March, 2009

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held		Share pledged or otherwise encumbered		
		Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)
1	Chandra Shekhar Nopany	62529	0.29	0.00	0.00	0.00
2	Krishna Kumar Birla	27456	0.13	0.00	0.00	0.00
3	Uttar Pradesh Trading Co.Ltd.	2395014	10.93	0.00	0.00	0.00
4	SCM Investment & Trading Co. Ltd.	2369932	10.81	0.00	0.00	0.00
5	RTM Investment & Trading Co. Ltd.	1987727	9.07	0.00	0.00	0.00
6	Sonali Commercial Limited	625250	2.85	0.00	0.00	0.00
7	Deepshikha Trading Co.Pvt. Ltd.	470987	2.15	0.00	0.00	0.00
8	SIL Investments Limited	444080	2.03	0.00	0.00	0.00
9	Modern Household and Accessories Trading Private Ltd.	357690	1.63	0.00	0.00	0.00
10	New India Retailing & Investment Ltd.	2845782	12.98	0.00	0.00	0.00
11	Yashovardhan Investment & Trading Co.Ltd.	155834	0.71	0.00	0.00	0.00
12	Rajpur Farms Ltd.	33639	0.15	0.00	0.00	0.00
13	Narkatiaganj Farms Ltd.	21243	0.10	0.00	0.00	0.00
	TOTAL	11797163	53.82	0.00	0.00	0.00

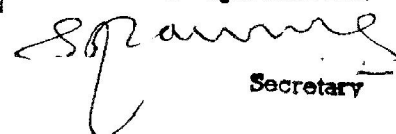
(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Life Insurance Corporation of India	830928	3.79
2	National Insurance Company Ltd.	564882	2.58
3	Punjab National Bank	348875	1.59
	TOTAL	1744685	7.96

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Not Applicable	Not Applicable	Nil	0.00
2				
	TOTAL			0.00

For The Oudh Sugar Mills Ltd.


Secretary

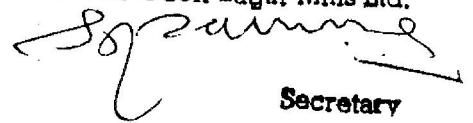
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

For The Oudh Sugar Mills Ltd.



Secretary