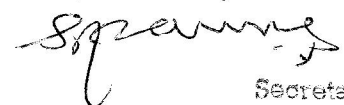


(l)(a) Statement showing Shareholding PatternName of the Company: The Oudh Sugar Mills LimitedScrip Code: 507260 / OUDHSUGQuarter ended: 30th September ,2009

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	3	89238	69238	0.41	0.41	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	11	11486178	11486178	52.40	52.40	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A)(1)	14	11575416	11555416	52.81	52.81	0.00	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	11575416	11555416	52.81	52.81	0.00	0.00
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	3	3350	0	0.02	0.02	0.00	0.00
(b)	Financial Institutions/ Banks	7	404085	403445	1.84	1.84	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00

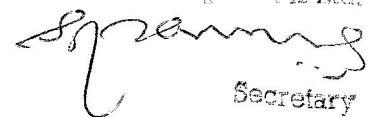
For The Oudh Sugar Mills Ltd.



Secretary

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	4	1607729	1607729	7.33	7.33	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	14	2015164	2011174	9.19	9.19	0.00	0.00
(2)	Non-institutions							
(a)	Bodies Corporate	504	2656958	2589199	12.12	12.12	0.00	0.00
(b)	Individuals i. Individual shareholders holding nominal share capital upto Rs.1 lakh	14059	4281480	4017558	19.53	19.53	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	47	1023891	1011641	4.67	4.67	0.00	0.00
(c)	Any Other							
	Clearing Member	135	297498	297498	1.36	1.36	0.00	0.00
	NRI - Repat	83	51353	50363	0.23	0.23	0.00	0.00
	NRI - Non-Repatriation	29	17175	17175	0.08	0.08	0.00	0.00
	Sub-Total (B)(2)	14857	8328355	7983434	38.00	38.00	0.00	0.00
	Total Public Shareholding (B)=(B)(1)+(B)(2)	14871	10343519	9994608	47.19	47.19	0.00	0.00
	TOTAL (A)+(B)	14885	21918935	21550024	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A) + (B) + (C)	14885	21918935	21550024	100.00	100.00	0.00	0.00

For The Dush Sugar Mills Ltd.



Secretary

Name of the Company: The Oudh Sugar Mills Limited

Quarter ended: 30th September, 2009

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held		Share pledged or otherwise encumbered		
		Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)
1	Chandra Shekhar Nopany	62529	0.29	0.00	0.00	0.00
2	Krishna Kumar Birla	26709	0.12	0.00	0.00	0.00
3	Uttar Pradesh Trading Co.Ltd.	2795014	12.75	0.00	0.00	0.00
4	SCM Investment & Trading Co. Ltd.	2369932	10.81	0.00	0.00	0.00
5	RTM Investment & Trading Co. Ltd.	1987727	9.07	0.00	0.00	0.00
6	Sonali Commercial Limited	625250	2.85	0.00	0.00	0.00
7	Deepshikha Trading Co.Pvt. Ltd.	470987	2.15	0.00	0.00	0.00
8	SIL Investments Limited	444080	2.03	0.00	0.00	0.00
9	Modern Household and Accessories Trading Private Ltd.	301690	1.38	0.00	0.00	0.00
10	New India Retailing & Investment Ltd.	2280782	10.41	0.00	0.00	0.00
11	Yashovardhan Investment & Trading Co.Ltd.	155834	0.71	0.00	0.00	0.00
12	Rajpur Farms Ltd.	33639	0.15	0.00	0.00	0.00
13	Narkatiaganj Farms Ltd.	21243	0.10	0.00	0.00	0.00
TOTAL		11575416	52.81	0.00	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Life Insurance Corporation of India	830918	3.79
2	National Insurance Company Ltd.	535660	2.44
3	Punjab National Bank	403295	1.84
4	Indianivesh Securities Private Limited	321718	1.47
TOTAL		2091591	9.54

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	Not Applicable	Nil	0.00
2				
TOTAL				0.00

For The Oudh Sugar Mills Ltd.



Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

III(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

Not Applicable since only one class of share / Security has voting power in the Company

For The Gujra Sugar Mills Ltd.


Secretary