

(l)(a) Statement showing Shareholding Pattern**Name of the Company:** The Oudh Sugar Mills Limited**Scrip Code:** 507260 / OUDHSUG**Quarter ended:** 31st December, 2009

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 2 | 73804 | 53804 | 0.28 | 0.28 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 11 | 14074063 | 14074063 | 54.30 | 54.30 | 0.00 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 13 | 14147867 | 14127867 | 54.59 | 54.59 | 0.00 | 0.00 |
| (2) | Foreign | | | | 0.00 | | 0.00 | 0.00 |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 14147867 | 14127867 | 54.59 | 54.59 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 3 | 3350 | 0 | 0.01 | 0.01 | 0.00 | 0.00 |
| (b) | Financial Institutions/ Banks | 6 | 404075 | 403445 | 1.56 | 1.56 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |

For The Oudh Sugar Mills Ltd.



Secretary

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 5 | 1616105 | 1616095 | 6.24 | 6.24 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 14 | 2023530 | 2019540 | 7.81 | 7.81 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 518 | 3484853 | 3417094 | 13.45 | 13.45 | 0.00 | 0.00 |
| (b) | Individuals i. Individual shareholders holding nominal share capital upto Rs.1 lakh | 14210 | 4585312 | 4321220 | 17.69 | 17.69 | 0.00 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 62 | 1458806 | 1446556 | 5.63 | 5.63 | 0.00 | 0.00 |
| (c) | Any Other | | | | | | | |
| | Clearing Member | 119 | 141976 | 141976 | 0.55 | 0.55 | 0.00 | 0.00 |
| | NRI - Repat | 82 | 58286 | 57296 | 0.22 | 0.22 | 0.00 | 0.00 |
| | NRI - Non-Repatriation | 29 | 16545 | 16545 | 0.06 | 0.06 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 15020 | 9745778 | 9400687 | 37.60 | 37.60 | 0.00 | 0.00 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 15034 | 11769308 | 11420227 | 45.41 | 45.41 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 15047 | 25917175 | 25548094 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A) + (B) + (C) | 15047 | 25917175 | 25548094 | 100.00 | 100.00 | 0.00 | 0.00 |

For The Ouch Sugar Mills Ltd.


Secretary

Name of the Company: The Oudh Sugar Mills Limited

Quarter ended: 31st December, 2009

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Total Shares Held | | Share pledged or otherwise encumbered | | |
|---------|---|-------------------|--|---------------------------------------|-----------------|--|
| | | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Number | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) |
| 1 | Chandra Shekhar Nopany | 73804 | 0.28 | 0.00 | 0.00 | 0.00 |
| 2 | Uttar Pradesh Trading Co.Ltd. | 3326901 | 12.84 | 0.00 | 0.00 | 0.00 |
| 3 | New India Retailing & Investment Ltd. | 3170714 | 12.23 | 0.00 | 0.00 | 0.00 |
| 4 | SCM Investment & Trading Co. Ltd. | 2797296 | 10.79 | 0.00 | 0.00 | 0.00 |
| 5 | RTM Investment & Trading Co. Ltd. | 2346169 | 9.05 | 0.00 | 0.00 | 0.00 |
| 6 | Sonali Commercial Limited | 738000 | 2.85 | 0.00 | 0.00 | 0.00 |
| 7 | Deepshikha Trading Co.Pvt. Ltd. | 555919 | 2.14 | 0.00 | 0.00 | 0.00 |
| 8 | SIL Investments Limited | 524160 | 2.02 | 0.00 | 0.00 | 0.00 |
| 9 | Modern Household and Accessories Trading Private Ltd. | 366191 | 1.41 | 0.00 | 0.00 | 0.00 |
| 10 | Yashovardhan Investment & Trading Co.Ltd. | 183935 | 0.71 | 0.00 | 0.00 | 0.00 |
| 11 | Rajpur Farms Ltd. | 39705 | 0.15 | 0.00 | 0.00 | 0.00 |
| 12 | Narkatiaganj Farms Ltd. | 25073 | 0.10 | 0.00 | 0.00 | 0.00 |
| TOTAL | | 14147867 | 54.59 | 0.00 | 0.00 | 0.00 |

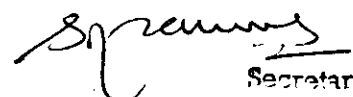
(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|--|------------------|--|
| 1 | Life Insurance Corporation of India | 830918 | 3.21 |
| 2 | National Insurance Company Ltd. | 535660 | 2.07 |
| 3 | Jhalak Marketing Pvt. Ltd. | 428848 | 1.65 |
| 4 | Indianivesh Securities Private Limited | 412102 | 1.59 |
| 5 | Punjab National Bank | 403295 | 1.56 |
| 6 | GMB Investments Private Limited | 396000 | 1.53 |
| TOTAL | | 3006823 | 11.60 |

(I)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------------|----------------------------|--|
| 1 | Not Applicable | Not Applicable | Nil | 0.00 |
| 2 | | | | |
| TOTAL | | | | 0.00 |

For The Oudh Sugar Mills Ltd.


Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| 1 | Not Applicable | | Nil | 0.00 |
| 2 | | | | |
| TOTAL | | | | 0.00 |


(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1 | Not Applicable | | Nil | 0.00 |
| 2 | | | | |
| TOTAL | | | | 0.00 |

III(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

Not Applicable since only one class of share / Security has voting power in the Company

For The Ouch Sugar Mills Ltd,


Secretary



THE OUDH SUGAR MILLS LTD.

Head Office :
9/1, R. N. MUKHERJEE ROAD,
(5TH FLOOR)
KOLKATA - 700 001

January 05, 2010

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Company Code No. OUDHSUG

Dear Sir,

Sub : Distribution of shareholding
for the quarter ended December 31, 2009

Pursuant to Clause 35 of the Listing Agreement, we send herewith the distribution of shareholding as on quarter ended December 31, 2009 in the prescribed format.

Please acknowledge receipt.

Yours faithfully,
For **The Oudh Sugar Mills Ltd.**,

G N Pafreek
Company Secretary

Encl : as above