

(l)(a) Statement showing Shareholding PatternName of the Company: The Oudh Sugar Mills LimitedScrip Code: 507260 / OUDHSUGQuarter ended: 31st March, 2010

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	73804	53804	0.28	0.28	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	11	13909063	13909063	53.67	53.67	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A)(1)	12	13982867	13962867	53.95	53.95	0.00	0.00
(2)	Foreign				0.00		0.00	0.00
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	13982867	13962867	53.95	53.95	0.00	0.00
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	3	3350	0	0.01	0.01	0.00	0.00
(b)	Financial Institutions/ Banks	6	454075	453445	1.75	1.75	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	5	1608430	1608420	6.21	6.21	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	14	2065855	2061865	7.97	7.97	0.00	0.00
(2)	Non-institutions							
(a)	Bodies Corporate	512	3538314	3470555	13.65	13.65	0.00	0.00
(b)	Individuals i. Individual shareholders holding nominal share capital upto Rs.1 lakh	13857	4583421	4322965	17.68	17.68	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	57	1312910	1300660	5.07	5.07	0.00	0.00
(c)	Any Other							
	Clearing Member	101	365511	365511	1.41	1.41	0.00	0.00
	NRI - Repat	81	50788	49798	0.20	0.20	0.00	0.00
	NRI - Non-Repatriation	30	17509	17509	0.07	0.07	0.00	0.00
	Sub-Total (B)(2)	14638	9868453	9526998	38.08	38.08	0.00	0.00
	Total Public Shareholding (B)=(B)(1)+(B)(2)	14652	11934308	11588863	46.05	46.05	0.00	0.00
	TOTAL (A)+(B)	14664	25917175	25551730	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A) + (B) + (C)	14664	25917175	25551730	100.00	100.00	0.00	0.00



Name of the Company: The Oudh Sugar Mills Limited

Quarter ended: 31st March, 2010

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held		Share pledged or otherwise encumbered		
		Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)
1	Chandra Shekhar Nopany	73804	0.28	0.00	0.00	0.00
2	Uttar Pradesh Trading Co.Ltd.	3326901	12.84	0.00	0.00	0.00
3	New India Retailing & Investment Ltd.	3170714	12.23	0.00	0.00	0.00
4	SCM Investment & Trading Co. Ltd.	2797296	10.79	0.00	0.00	0.00
5	RTM Investment & Trading Co. Ltd.	2346169	9.05	0.00	0.00	0.00
6	Sonali Commercial Limited	668000	2.58	0.00	0.00	0.00
7	Deepshikha Trading Co.Pvt. Ltd.	460919	1.78	0.00	0.00	0.00
8	SIL Investments Limited	524160	2.02	0.00	0.00	0.00
9	Modern Household and Accessories Trading Private Ltd.	366191	1.41	0.00	0.00	0.00
10	Yashovardhan Investment & Trading Co.Ltd.	183935	0.71	0.00	0.00	0.00
11	Rajpur Farms Ltd.	39705	0.15	0.00	0.00	0.00
12	Narkatiaganj Farms Ltd.	25073	0.10	0.00	0.00	0.00
TOTAL		13982867	53.95	0.00	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))
1	Life Insurance Corporation of India	823243	3.18
2	National Insurance Company Ltd.	535660	2.07
3	Punjab National Bank	453295	1.75
3	Jhalak Marketing Pvt. Ltd.	428848	1.65
6	GMB Investments Private Limited	396000	1.53
TOTAL		2637046	10.17

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))
1	Not Applicable	Not Applicable	Nil	0.00
2				
TOTAL				0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))
1	Not Applicable		Nil	0.00
2				
TOTAL				0.00

III(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

Not Applicable since only one class of share / Security has voting power in the Company

For the Oudh Sugar Mills Ltd.

Secretary